EHR WG Agenda/Minutes 2022-08-09

HL7 Electronic Health Record Work Group Weekly Conference Call

Every Tuesday 1900 UTC; 1500 ET US; for 60 minutes

To join the HL7 EHR WG Meeting:

Zoom Conference Call Information  https://zoom.us/j/5860741097?pwd=K0l4Yzk5Yy9BcFc5SiZoOTIzb0dmdz09

Meeting ID: 586 074 1097

Passcode or Password: 057087

Phone Number: +1 (646) 558-8656 US (New York)  Find your local number:  https://zoom.us/u/adRxukaOZl

Presiding Co-chair:  John Ritter, FHL7

Scribe:  Mark G. Janczewski, MD, MPH

Attendance

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Materials:

Minutes from EHR WG Weekly Teleconferences, located at:  EHR Weekly Teleconference Minutes

Agenda:

VOTING ITEMS
### Discussing (tentative): (Main Lead: Gary Dickinson; Dan Vreeman (invited))

1. **Tooling (deferred).**
2. **EHR WG backgrounders on various projects (deferred)**

### HL7 SEPT2022 WGM Planning: (All)

1. **Update the EHR WG WGM Agenda Spreadsheet with facilitators, scribes, and alternates for each Quarter.**
2. **Identify speakers, topic-areas, and goals for each Quarter.**

### Tooling Update (Main Lead: Michael van der Zel)

1. **EHR-S Usability FP (Project Lead: John Ritter, David Schlossman MD)**
   - a. No updates today.
   - b. The spreadsheet should now be ready to go with updated Functions name and Statements. Dave Schlossman, MD passed this on to Michael van der Zel. Michael has been working on this to generate the publication (unless there are any exceptions that arise from Tooling). See EHR-S Usability FP in Project Updates, below.
   - c. John working on the typos of the FP, showcasing list of easy typo errors in the FP. Once he fixes the typos then its good to go to move forward. Also needs an updated cover page for the FP.
   - d. John sent the raw ingredients to MvdZ to create a publication file.
   - e. Add voting item to next week’s conference call.

2. **Base EHR-S FM Model R2.1 (Project Lead: Gary Dickinson)**
   - a. There are no further Tooling requirements at this point.
   - b. Michael vdZ has produced the new publication files and has placed in BitBucket. See: [https://bitbucket.hl7.org/projects/FM/repos/ehrsfm21fix](https://bitbucket.hl7.org/projects/FM/repos/ehrsfm21fix/)
   - c. MvdZ has produced current version, with completed corrections, graphics update, and update the Overview document.

   - a. No updates today.
   - b. Michael vdZ has created the initial draft using the FHIR IG Tool; additional updates need to be applied. Michael and Gary met 25 July to start work on narrowing two profiles and updating them before moving to ballot.
   - c. Note: the FHIR publication tool is being used to create the publication documents.

4. **Podiatry FP (Project Lead: Michael Brody)**
   - a. No further tooling constraint.
   - b. Michael vdZ has produced a new, replacement set of publication files as part of the Publication Package. This task is now complete; awaiting F/U with Dr. Brody. See Podiatry FP in Project Updates, below.

5. **Problem-Oriented Health Record (POHR) FP (Project Lead: Lincoln Weed)**
   - a. No further tooling constraint.
   - b. Will be ready for tooling once ballot comment reconciliation updates to the input spreadsheet are complete. See POHR FP in Project Updates, below.

6. **EHR-S FM Release 3 (Project Lead: Gary Dickinson)**
   - a. No current tooling requirement.
   - b. Michael vdZ has evaluated using FHIR IG Tool for publication. May require some additional Tool capabilities.
   - c. Gary spoke with Dan Vreeman (HL7 CSDO, which assumes part of former HL7 CTO role) on 21 July 22 to inform and request continuing tool support for EHR WG FMs and FPs. Gary has invited Dan to EHR WG calls; hope to have him on future calls. Gary and Michael vdZ got together week of 18 July with Grahame Griev to further advance tooling support for this. This will help us to better link functional requirements to data requirements in general (which POHR team is currently working on this, for example). Michael van der Zel noted that there is now a private Zulip chat regarding this topic.
   - d. Goal is to align tooling with FHIR implementation guide tool/resource.
   - e. An IHE project exists that will help to move this project forward.

### Project Updates (EHR WG Co-Chairs)

   - a. No change in status since last week.
b. ISO 13606 is a 5 Part Standard focused on “EHR Communication”. ISO 13940 (CONSYS) specifies a “System of Concepts to Support Continuity of Care”.

c. Project is underway. Three Project Teams meet regularly to develop bidirectional crosswalk. Project Teams are mostly comprised of ISO and CEN folks - one for 13606-1 to/from FHIR, one for 13606-3 to/from FHIR, and another for 13940 to/from FHIR. Soliciting additional FHIR experts to join and review content.

d. Crosswalk is R4.0.1 (FHIR R.5 is an Informative update) - consider crosswalk to FHIR R6

2. EHR System Usability Functional Profile (UFP) (Project Leads: John Ritter, David Schlossman MD)
   a. No update today.
   b. UFP has been balloted 2x and reconciled 2x. Currently in preparation for publication.
   c. John sent the FunctionList and Overview Chapter to MvDZ.
   d. John will submit the Publication Request for the EHR-S Usability FP.

3. ISO Adoption of EHR-S FM R2.1 and PHR-S FM R.2 (Project Leads: Gary Dickinson and John Ritter)
   a. No update today.
   b. Both EHR-S FM R.2.1 and PHR-S FM R.2 have been approved and published by HL7. At present, ISO versions are previous releases: EHR-S FM R2 (ISO/HL7 10781) and PHR-S FM R1 (ISO/HL7 16527).
   c. Rachel Hawthorne (ISO Secretariat) is working with Gary and Lynn Laakso (HL7 HQ) to advance current Releases to ISO.
   d. Once we have resolved issues of formatting and editing of Figures and Diagrams, Rachel will commence a Fast Track ballot of both FMs. ISO National Member Bodies will vote and potentially offer comments. Since this is a Fast Track ballot, comments will be considered but do not require formal reconciliation, corrections excepted.
   e. In the Overview of PHR-S FM R2, John has updated the numbering of Figures 3 and 4. There are also five diagrams that John has now updated and finalized using PowerPoint SmartArt. John still working on finalizing graphics.
   f. Awaiting determination of next steps with HL7 HQ - produce errata versions of both FMs? Gary will consult with HL7 HQ regarding the correction to the Function list.

4. Podiatry FP (Project Lead: Michael Brody DPM)
   a. No update today.
   b. Current Dental FP is based on EHR-S FM R2.01 (errata release).
   c. ADA Standards Committee on Dental reviewed marked-up versions of the ADA 1067 Standards, based on EHR-S FM R1.1 - and reaffirmed until 2023.
   d. ADA Plenary (23 Feb 2022) affirmed New Work Item for New Standard ADA 1108 - FHIR Implementation Guide for HL7 ADA Dental Health Functional Profile
   e. Greg asked about ISO TC215 WG2 developing a data exchange standard for dental research; much like the HL7 CDA IG for dental records in general. Greg notes the Provider Information Exchange (PIE) WG did develop CCDA and FHIR IGs (ANSI 1084) for exchange of dental record data. Greg wonders if they should develop a separate ISO standard. There is an HL7-developed Dental FHIR IG and a Dental CDA IG; then there’s a SNOMED and SNODENT lexicon from IHTSDO. Greg to further investigate and get back to the WG as this progresses.
   f. Next major ADA Standards Committee meeting is F2F in October 2022 in Houston, TX. Will be looking at ADA Technical Report or Standard to look at the implementation of the Dental FP.
   g. Dental FP team to meet at HL7 WGM in September, Wednesday Q3.
   h. As an aside, the ISO/HL7 “Cooperation Agreement” is awaiting ISO signature. This is different than “Fast Track” and would allow WGs (like TC215 and EHR WGs) to work together and share documents.
   i. At the ISO TC215 WG2 work meeting in January 2023 Sapporo, looking to develop an ISO standard for exchange of Dental data internationally.

5. Dental Health FP (Project Lead: Greg Zeller, DDS) - No changes since previous EHR WG Meeting.
   a. No update today.
   b. Current Dental FP is based on EHR-S FM R2.01 (errata release).
   c. ADA Standards Committee on Dental reviewed marked-up versions of the ADA 1067 Standards, based on EHR-S FM R1.1 - and reaffirmed until 2023.
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6. Reducing Clinician Burden Project (Project Co-Facilitators: Gary Dickinson, David Schlossman MD)
   a. Link to RCB Confluence Page: Reducing Clinician Burden (RCB) includes presentations provided to the project team.
   b. Work continues to develop a White Paper for ISO 4419 in collaboration with ISO TC215 WG1, focused on burden reduction. This would fall under the ISO/HL7 “Collaboration Agreement” that is pending. David Schlossman MD is Project Lead. The work item and corresponding resolution has been approved by ISO TC215 WG1. Initial materials include a 2-page Outline, 2-page Overview. The project will build on an existing DRAFT RCB White Paper, hopefully in September 2022. ISO National Member Bodies (35 member bodies participating plus over 30 more observing nations) have now responded to the initial inquiry and have designated six experts to work on this project. This is targeted as an ISO Technical Report (informative) with a corresponding HL7 White Paper.
   c. Main RCB immediate previous session;
   d. Main RCB upcoming sessions:
   i. 22 Aug 2022: "International Patient Summary - Now and Future", Rob Hausam MD
   e. Medication List Management and Reconciliation Focus Team continues its work. Co-Leads: Reed Gelzer MD and James Tcheng, MD. Starting 11 August 2022, this team will be meeting every other Thursday at 5PM ET US. Will need a PSS once deliverables have been decided on. Members of the HL7 Pharmacy WG and NCPDP have joined this Focus Team.
   f. Artificial Intelligence (AI) Focus Team sessions 2nd and 4th Tuesdays each month, 1600-1700 ET US (note: no meetings during September 2022 for RCB and AI projects; resuming in October 2022); Uses GoToMeeting.
   g. Tentative meeting 25 Oct 2022 with presentation by Dr. R. Spencer Schaefer, VA Medical Center in Kansas City DAAta Architect for the National AI Institute. and Seeking further feedback in specific AI use cases from stakeholders.
   h. Survey has been sent to AI Focus Team participants asking for them to prioritize 12 topics for possible HL7 projects. See link above.
7. **Problem-Oriented Health Record (POHR) Project (#1831)** (Project Leads: Lincoln Weed, Charles Burger MD, Ryan Mullins MD)
   b. Ballot reconciliation complete; updating JIRA tickets with reconciliation results. Epic and AMA negative votes have been addressed and resolved. CDC/NIOSH is pending. Ms. Luensman and Lincoln Weed have been discussing setting up meeting to review NIOSH concerns.
   c. Once comment responses have been entered into JIRA, the EHR WG can then vote to accept. We are now looking to have a block vote on 23 August 2022 (announcement going on out on 19 Aug with our usual weekly meeting Agenda)
   d. Note that this is an Informative ballot, we do not need to reconcile all negative votes. The project team intends to forge ahead towards publication, notwithstanding lapses in communications and meetings.
   e. POHR alternates with RCB, meeting the 1st and 3rd Mondays each month at 1500 ET US time slot.
   f. Last meeting was Monday, 1 Aug 2022. Continued discussion on Care Plans, and perhaps Progress and SOAP notes.
   g. Next meeting Monday, 15 Aug 2022. 29 August 2022 meeting to be scheduled. No POHR meetings in September (other than HL7 WGM on 20 October 2022).
   h. Per Lincoln - Mark Janczewski and Andrea Pitkus PhD described real world cases with complex histories to showcase EHR functionality and describe pitfalls in configuration, also discussed FHIR limitations in complex care needs. Lincoln reviews SOAP historical context from POHR’s perspective and how Larry Weed envisioned “knowledge-coupling” software and how practice of medicine and regulatory framework can benefit from his work. Hope that HL7 can help disseminate his work.
   i. Lincoln has been working on the POHR Care Plan aspect, the FHIR Correspondence aspect, gaps, and disease / procedure complication-gaps.

8. **Pediatric Care Health IT Functional Profile (PCHITFP)** (Project Lead: Pele Yu MD)
   a. Has now been published!
   b. Need to verify whether the FP also has a pathway to an ANSI Standard.
   c. Drummond Group has engaged three different EHR vendors with Pediatric modules in doing demonstration projects with the aim toward certification.
   d. To help get this FP implemented, Dr. Yu is working with legal department at Univ. of Ark. Children’s Hospital looking to get a “client validation model” as an example of implementation with one of the largest EHR vendors. This will help start to show where and how and FPM/FP standards are being implemented on different platforms, a.k.a., a "market evaluation" and identify any gaps.
   e. No update.

   a. Current target is FHIR R.4.0.1. It has been requested to be made an independent IG by FHIR Infrastructure Group, instead of its current placement in FHIR Core R.4. Provenance and AuditEvent are the two FHIR resource profiles need to be reviewed and updated. Gary collaborating with MvdZ on this item.
   b. Michael vdZ has set up the first draft using FHIR IG Tool. See: [https://build.fhir.org/ig/HL7/ehrs-rle-ig/](https://build.fhir.org/ig/HL7/ehrs-rle-ig/)
   c. Likely to be ballot in JAN 2023 cycle.

    a. The project team leaders will meet during the HL7 WGM in September 2022 on Thursday Q1, Q2, Lunch, and Q3. Continuing to plan the F2F WG Agenda.
    b. They have developed a one page "flyer". They are now working on a 5-page Executive Summary using the ISO “Parthenon” Framework for images and hope to complete that soon.
    c. Danielle Still (PHTF) polished the Executive Summary. Artwork will be added by John. The document will be shared with SEPT2022 HL7 WGM invitees.
    d. The SHIFT White Paper will be about 80 pages.
    e. With respect to SHIFT, John asked the WG to think about the creation of a "School Functional Profile" or profiles that could include SDOH or other areas.
    f. John reviewed "Brainstorming an Agenda for the Sep2022 WGM" and discussed some ideas the upcoming three (3) sessions at the WGM.
      i. John reviews opportunity for schools to move school-based health from paper to digital health records. Seeking thought leaders to move the agenda forward across industry. SHIFT project lays the groundwork for the school-based requirements.
      g. Mark requested information from Jonathan Linkous, former President of the American Telemedicine Association, about studies on school-based Telehealth. Jonathan responded with the following resources:

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**EHR-S FM R3 (EHR WG Co-Chairs)**

1. During the May 2022 Virtual HL7 WGM there was a session devoted to EHR-S FM R3. Please see the following link for minutes to that session, that describes the EHR WGs thoughts on moving forward in developing the new Release 3 of the EHR-S FM standard: [https://confluence.hl7.org/download/attachments/6342055/D4Q3%20%28Thursday%29%20HL7%20WGM%20Minutes%20EHR-S%20FM%20R3%20Planning%202022-09.docx?version=2&modificationDate=1652457871394&api=v2](https://confluence.hl7.org/download/attachments/6342055/D4Q3%20%28Thursday%29%20HL7%20WGM%20Minutes%20EHR-S%20FM%20R3%20Planning%202022-09.docx?version=2&modificationDate=1652457871394&api=v2)

**EHR WG Event and Parking Lot Discussions** (NOTE: Unless otherwise specified all conference calls use the same Zoom meeting link as listed at the top of this document)

1. **EHR WG PBS (Project / Ballot Status) metrics**
   a. EHR WG is in "GREEN" status in the "T1 Jan-May" column showing 1 demerit. The "PBS Metrics Color" shows "RED". So it’s unclear what this means. Need clarification from HL7 HQ.
   b. Note that there are two work items that have completed ballot and reconciliation but are not yet published: 1) EHR-S Usability FP, 2) Podiatry FP. This may constitute the reason for the "RED" metric. All other required items are “green” (up to date).
2. **Inactive Projects** - All inactive and complete projects where we are primary sponsor have been addressed. However, there remain several projects that appear to be inactive and where EHR WG is a co-sponsor. We are working with designated project leads and/or the sponsoring WG to get these items properly status(ed).

3. **Governing Documents**: We will have to address some updates down the road, dating back to March-May 2019 and needing renewal by 2024.

4. **Standard Personal Health Record Project - ACTIVELY TRACKING**
   a. Patient Empowerment has developed a PSS ([https://jira.hl7.org/browse/PSS-2088](https://jira.hl7.org/browse/PSS-2088)). Since it is a "health record" proposal based on the PHR-S FM, the project should be sponsored by the EHR WG and co-sponsored by Patient Empowerment and others. We have long advocated end-to-end health data/record management to ensure trust, data integrity and fidelity. Storage (as described in this PSS) fits into that approach. We have maintained the Record Lifecycle Event Standards as part of the RI Sections of both the EHR and PHR System Functional Models, also included in the FHIR Record Lifecycle Event IG ([http://hl7.org/fhir/ehrsrle/ehrsrle.html](http://hl7.org/fhir/ehrsrle/ehrsrle.html)). The RLEs are also a key part of ISO 21089 “Trusted End-to-End Information Flows”.
   b. The EHR WG reviewed the response earlier this June 2022 that Gary and Lincoln drafted, and accepted and posted it to the JIRA page for PSS 2088.
   c. Will await to see how this progresses as there are multiple comments having so far been made to this PSS, which is still awaiting approval.
   d. Will work closely with Patient Empowerment (PE) WG

5. **Meetings – Unless otherwise specified these all use the GoToMeeting platform**
   a. Podiatry FP: Most Fridays at 1200 ET US; on hold for the moment (uses GoTo Meeting).
   b. Reducing Clinician Burden (RCB) Main meeting: 2nd and 4th Mondays each month at 1500 ET US (alternating with the POHR meetings). Uses GTM.
   c. RCB Medication List Management and Reconciliation team meets every other Thursday at 1700 ET US (uses GTM).
   d. RCB AI meetings: 2nd and 4th Tuesdays each month 1600-1700 US ET (uses GTM).
   e. Problem-Oriented Health Record Focus Team meets 1st and 3rd Mondays each month at 1500 ET US (alternating with the RCB meetings) (uses GTM)
   f. Dental Functional Profile; currently on HOLD. Uses Zoom. Meeting in Houston F2F 10-11 October 2022.

6. **Re-envisioning HL7 WGM EHR Mega Report-Out** - Discuss whether/how to conduct future EHR WG Mega Report-Out sessions at upcoming HL7 WGMs. We will defer Mega report out to F2F in January 2023.
   a. Suggest leverage HL7 Confluence EHR WG page to coordinate "mega-report" process; but requires a lot of coordination across interested parties.
   b. We have suspended the Mega Report Out sessions in the absence of face-to-face Working Group meetings. In Baltimore, we plan to consider this decision again.

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**Adjourned at:** 3:55 PM US ET

**Next meeting:** 2022-08-16

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