The Financial Management Group Meets every Tuesday at 11am ET.

Join using https://us02web.zoom.us/j/82031005986 / 098894

The Uniform Elements for Prior Authorization Workgroup has moved!!!

Their new pages can be found here in FM.

New Member Page
New Members - Financial Management - Confluence (hl7.org)

Team Materials
Uniform Elements for Prior Authorization Team Materials - Financial Management - Confluence (hl7.org)

Mission

The mission of the Financial Management Work Group (FM) is to provide HL7 artifacts to support:

- The costing, financial transactions and billing which occur within a healthcare practitioner/provider organization
- The eligibility, enrollment, authorizations, claims and payments, and contractual arrangements, which occur between and among healthcare providers, insurers, and patients
- Reporting and notification between insurers, payers, subscribers, beneficiaries, and guarantors.

Artifacts may include concepts such as:

- Administration support
- Contracting
- Self-pay
- Billing
- Claims
- Explanation of Benefits
- Payment
- Reporting

Charter

FM will produce normative standards for financial event messages and content models. Will work closely with appropriate Work Groups to coordinate and consolidate references to financial instruments in all HL7 artifacts. FM will monitor complementary financial and administrative information interchange standards other than HL7, and attempt to harmonize message content and vocabularies where possible.

Leadership

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Term ends December 31, 2023

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This WG earned a WG Healthiest Star rating in each of the three trimesters measured in 2017 and 2018.

Work Products and Contributions to HL7 Processes

FM collaborates with Patient Administration (PA) and Payer/Provider Information Exchange (PIE) for cross-domain initiatives.

FM will develop specifications using the appropriate product family methodologies.
Formal Relationships With Other HL7 Groups

Formal relationships with other Work Groups include:

- PA
- PIE
- Structured Documents
- Publishing, Electronic Services, and Tooling (PEST)
- Vocabulary

Formal Relationships with Groups Outside of HL7

The HL7 FM Work Group collaborates with other organizations under the existing HL7 SOUs.

Recently updated

- **2022-03-15 FM Interim Meeting - DRAFT**
  Mar 15, 2022 • updated by Mary Kay McDaniel • view change
- **2022-03-15 FM Interim Meeting - DRAFT**
  Mar 15, 2022 • updated by Paul Knapp • view change
- **PSS for Payer Data Exchange (Pdex) (Update 3)**
  Mar 14, 2022 • created by Corey Spears
- **2022-03-08 FM Interim Meeting - DRAFT**
  Mar 09, 2022 • updated by Mary Kay McDaniel • view change
- **2022-03-01 FM Interim Meeting - DRAFT**
  Mar 08, 2022 • updated by Mary Kay McDaniel • view change
- **DaVinci PDEX Plan Net**
  Feb 28, 2022 • created by Sean Mahoney
- **Withdrawal of HL7 Version 3 Standard: Claims and Reimbursement, Release 4**
  Feb 23, 2022 • created by Anne Wizauer
- **Withdrawal of HL7 Version 3 Standard: Accounting & Billing, Release 2**
  Feb 23, 2022 • created by Anne Wizauer
- **2022-02-22 FM Interim Meeting - DRAFT**
  Feb 22, 2022 • updated by Mary Kay McDaniel • view change
  Feb 16, 2022 • created by Paul Knapp