

# 2020-04-03 PDex Meeting

Chair: [Mark Scrimshire](#)

Scribe: [Dana Marcelonis](#)

## Attendees

Present	Name	Affiliation
<input type="checkbox"/>	<a href="#">Joseph Athman</a>	SureScripts
<input type="checkbox"/>	<a href="#">Cheryl Babo</a>	Regence
<input type="checkbox"/>	<a href="#">Unknown User (tbanks)</a>	Optum
<input type="checkbox"/>	<a href="#">Michael Baillie</a>	UHC
<input type="checkbox"/>	<a href="#">Nancy Beavin</a>	Humana
<input checked="" type="checkbox"/>	<a href="#">Tony Benson</a>	BCBS AL
<input type="checkbox"/>	<a href="#">Michael Brady</a>	Rush
<input type="checkbox"/>	<a href="#">Kelly Bundy</a>	SureScripts
<input type="checkbox"/>	<a href="#">Modi Bouts</a>	Rush
<input type="checkbox"/>	<a href="#">Hans Buitendijk</a>	Cerner
<input type="checkbox"/>	<a href="#">Laurie Burckhardt</a>	WPS Health Solutions
<input type="checkbox"/>	<a href="#">Lindee Chin</a>	Edifecs
<input type="checkbox"/>	<a href="#">Henry Chrisostomo</a>	Independence Blue Cross
<input type="checkbox"/>	<a href="#">Jeffrey Danford</a>	Allscripts

<input type="checkbox"/>	Michael Dankanich	Regence
<input type="checkbox"/>	Didi Davis	Sequoia
<input type="checkbox"/>	Jeremy Davis	InterSystems
<input type="checkbox"/>	Durwin Day	BCBS IL
<input type="checkbox"/>	Stephen Dean	Allscripts
<input type="checkbox"/>	David DeGandi	Cambia Health
<input checked="" type="checkbox"/>	Robert Dieterle	Enablecare
<input type="checkbox"/>	David Dodge	Cambia Health
<input checked="" type="checkbox"/>	Rachel E. Foerster	Rachel Foerster & Associates
<input type="checkbox"/>	Howard Follis	Juxly
<input type="checkbox"/>	Lawrence Garber	Reliant Medical Group
<input type="checkbox"/>	Rick Geimer	Lantana Consulting
<input type="checkbox"/>	Mark A. Gingrich	SureScripts
<input type="checkbox"/>	Daniel Gottlieb	
<input type="checkbox"/>	Michael Gould	Independence Blue Cross
<input type="checkbox"/>	Gunjit	ZeOmega
<input type="checkbox"/>	Kenneth Hall	
<input type="checkbox"/>	Ben Hamlin	NCQA

<input type="checkbox"/>	Roxanne Hanson	Optum
<input type="checkbox"/>	Jackie Hardison	Humana
<input type="checkbox"/>	Patrick Haren	Cigna
<input type="checkbox"/>	Stephen Hollifield	HealthLX
<input type="checkbox"/>	Karen Iapoce	ZeOmega
<input type="checkbox"/>	Lenel James	BCBSA
<input type="checkbox"/>	Jocelyn Keegan	Point of Care Partners
<input type="checkbox"/>	John Kelly	Edifecs
<input type="checkbox"/>	Heather Kennedy	BCBST
<input type="checkbox"/>	Geeta Krishnan	Edifecs
<input type="checkbox"/>	Sathaya Krishnasamy	Anthem
<input type="checkbox"/>	Kevin Lambert	BCBS AL
<input type="checkbox"/>	Stephen Lane	Sutter Health
<input type="checkbox"/>	Russell Leftwich	InterSystems
<input type="checkbox"/>	Alberto S. Llanes	Anthem
<input type="checkbox"/>	Luis Maas	EMR Direct
<input type="checkbox"/>	Erin Majder	BCBS IL
<input type="checkbox"/>	Dana Marcelonis	Point of Care Partners

<input type="checkbox"/>	Mary Kay McDaniel	Cognosante
<input type="checkbox"/>	Gini McGlothin	BCBS AL
<input checked="" type="checkbox"/>	Lloyd McKenzie	Gevity
<input type="checkbox"/>	Linda Michaelsen	Optum
<input type="checkbox"/>	Patrick Murta	Humana
<input type="checkbox"/>	Lisa R. Nelson	MaxMD
<input type="checkbox"/>	Viet Nguyen	Stratametrics
<input type="checkbox"/>	Sean Parsons	BCBS OK
<input type="checkbox"/>	Scott Parsons	
<input type="checkbox"/>	Morry Payne	BCBS AL
<input type="checkbox"/>	Richard Pena	Allscripts
<input type="checkbox"/>	Charlie Provenzano	HealthLx
<input type="checkbox"/>	Joseph Quinn	Optum
<input type="checkbox"/>	Nick Radov	Optum
<input type="checkbox"/>	Priya Rojanala	Regence
<input type="checkbox"/>	Lynda Rowe	InterSystems
<input checked="" type="checkbox"/>	Mark Scrimshire	NewWave
<input type="checkbox"/>	Aaron Seib	NewWave

<input type="checkbox"/>	Tony Sheng	ZeOmega
<input type="checkbox"/>	Anne Marie Smith	NCQA
<input type="checkbox"/>	Julie Smith	InterSystems
<input type="checkbox"/>	Tammy Stone	UHC
<input type="checkbox"/>	Jay Taylor	Casenet
<input type="checkbox"/>	Jason Teeple	Cigna
<input type="checkbox"/>	Will Tesch	HealthLX
<input checked="" type="checkbox"/>	Eric Thomas	Independence Blue Cross
<input type="checkbox"/>	Joel Walker	HealthLX
<input type="checkbox"/>	Holly Weeks	Regence
<input type="checkbox"/>	Clarissa Winchester	BCBS AL
<input type="checkbox"/>	Darrell Woelk	
<input type="checkbox"/>	Dominic Woo	Cambia
<input type="checkbox"/>	Brent Woodman	
<input type="checkbox"/>	Karen L. Zapata	Diameter Health
<input type="checkbox"/>	Amol Vyas	Cambia
<input type="checkbox"/>	Santhi Chebrolu	NewWave
<input type="checkbox"/>	Lindee Chin	Edifecs

<input type="checkbox"/>	<a href="#">Heather Kennedy</a>	
<input type="checkbox"/>	<a href="#">Tracy M. Fitzgibbon</a>	
<input type="checkbox"/>	Yuriy	HealthLX
<input type="checkbox"/>	Stephen MacVicar	MITRE
<input type="checkbox"/>	Anna Meisheid	CMS
<input type="checkbox"/>	<a href="#">Isaac Vetter</a>	Epic
<input checked="" type="checkbox"/>	<a href="#">Paul Knapp</a>	
<input type="checkbox"/>	Dave Foster	Edifecs
<input type="checkbox"/>	John Felo	Express Scripts
<input type="checkbox"/>	Ken Lord	
<input type="checkbox"/>	Roland Gamache	AHRQ
<input type="checkbox"/>	<a href="#">Unknown User (james_urban)</a>	Epic
<input type="checkbox"/>	Jennifer Joe	
<input type="checkbox"/>	Stephen McVicar	Mitre
<input type="checkbox"/>	Joe Hamilton	Unity Point
<input type="checkbox"/>	Matthew Flores	Advent Advisory Group
<input type="checkbox"/>	<a href="#">Lauren Hobson</a>	Providence
<input type="checkbox"/>	<a href="#">Luis Sayago</a>	

<input type="checkbox"/>	Julie Maas	EMR Direct
<input type="checkbox"/>	Barbara Wood	PNC
<input checked="" type="checkbox"/>	Eshaa Dhall	eClinicalWorks
<input type="checkbox"/>	Katherine Ruiz	UNC Health
<input type="checkbox"/>	Zach Heath	
<input type="checkbox"/>	Sai Tumuluru	Centene
<input type="checkbox"/>	Frank Hone	Veradigm
<input type="checkbox"/>	Kenneth Foster	
<input type="checkbox"/>	Jeff Brown	Cigna
<input type="checkbox"/>	Christopher Stehno	Corepoint Health
<input type="checkbox"/>	Neena Dakua	
<input type="checkbox"/>	Rob McClure	MD Partners
<input type="checkbox"/>	Joe Miller	
<input type="checkbox"/>	Sheridan Cook	Gevity
<input checked="" type="checkbox"/>	Thomas Grannan	Azuba
<input checked="" type="checkbox"/>	Mike Sabin	Medica
<b>Present</b>	<b>Name</b>	<b>Affiliation</b>
<input type="checkbox"/>	Jim Taylor	Tibco

<input type="checkbox"/>	Barbara Antuna	Aim Specialty Health
<input type="checkbox"/>	Christy Dodson	
<input type="checkbox"/>	Evan Currie	BCBSM
<input type="checkbox"/>	Grace Stambaugh	Allscripts
<input type="checkbox"/>	Jeanie Smith	BCBSFL
<input type="checkbox"/>	John Bialowicz	BCBSM
<input type="checkbox"/>	Melanie Combs-Dyer	CMS
<input type="checkbox"/>	Mike Hurley	BRYJ Healthcare
<input checked="" type="checkbox"/>	Serafina Versaggi	
<input type="checkbox"/>	Tori Willows	Wellcare
<input type="checkbox"/>	Ravi Kondiparthi	
<input type="checkbox"/>	Nandini Ganguly	EMDI - Scope Info Tech
<input type="checkbox"/>	Unknown User (jblagg)	Moxe Health
<input type="checkbox"/>	Jim McKinley	Medicaid Alabama
<input checked="" type="checkbox"/>	Susan Langford	BCBST
<input type="checkbox"/>	Bart Carlson	Azuba
<input type="checkbox"/>	Deepthi Reddy	Mettle Solutions
<input type="checkbox"/>	Emma Jones	Allscripts



<input type="checkbox"/>	Eric Sullivan	Inovalon
<input checked="" type="checkbox"/>	David Hill	MITRE
<input type="checkbox"/>	Pallavi Talekar	Scope Info Tech
<input type="checkbox"/>	Ralph Saint-Phard	Healow
<input type="checkbox"/>	Scott Swihart	Summa Health
<input type="checkbox"/>	India Duncan	Optum
<input type="checkbox"/>	Jason Cassidy	Moxe Health
<input type="checkbox"/>	Praveer Mathur	Wellcare
<input type="checkbox"/>	Megan Soccorso	Cigna
<input type="checkbox"/>	Prashanth Golcanda	Lumeris
<input type="checkbox"/>	Rajesh Godavarthi	
<input checked="" type="checkbox"/>	<a href="#">Susan Bellile</a>	Availity
<input type="checkbox"/>	Susan Lestina	AHA
<input type="checkbox"/>	Bob Bowman	CAQH
<input type="checkbox"/>	Thomas Kessler	CMS
<input type="checkbox"/>	Patrick Edwards	
<input type="checkbox"/>	Briana Barnes	Scope Info Tech
<input type="checkbox"/>	Kishore Metla	Mettle Solutions

<input type="checkbox"/>	John Donnelly	Interpro
<input checked="" type="checkbox"/>	Lorraine Doo	CMS
<input type="checkbox"/>	Melanie Jones	CMS
<input checked="" type="checkbox"/>	Rim Cothren	
<input type="checkbox"/>	Yolanda Villanova	CMS
<input checked="" type="checkbox"/>	Kathleen Connor	
<input type="checkbox"/>	Manoj Kumar	BCBSFL
<input checked="" type="checkbox"/>	<a href="#">Saul Kravitz</a>	MITRE
<input type="checkbox"/>	Srinivas Konchada	Centene Corporation
<input type="checkbox"/>	Sheryl Turney	Anthem
<input type="checkbox"/>	Helina Gebremariam	
<input type="checkbox"/>	Mike Novales	BCBSIL
<input checked="" type="checkbox"/>	Ric Light	Humana
<input type="checkbox"/>	Ann Gallagher	Optum
<input type="checkbox"/>	Chris Klesges	Mitre
<input type="checkbox"/>	Adam Gronsky	Health Fidelity
<input type="checkbox"/>	<a href="#">Gregory Magazu</a>	CaseNet
<input type="checkbox"/>	<a href="#">Mary L. Bushman</a>	Anthem

<input type="checkbox"/>	Michael Cabral	CMS
<input type="checkbox"/>	Rohit Shinde	eClinicalWorks
<input type="checkbox"/>	Seth Paradis	Healow
<input type="checkbox"/>	Trevor Hilton	Interfaceware
<input type="checkbox"/>	Mark Rucci	Spectramedix
<input type="checkbox"/>	Carie Hammond	AEGIS
<input type="checkbox"/>	Christol Green	Anthem
<input type="checkbox"/>	Cindy Monarch	BCBSM
<input type="checkbox"/>	Daniel Chaput	ONC
<input type="checkbox"/>	Dawn Perreault	BCBSM
<input type="checkbox"/>	Kyle Zumstein	Availity
<input checked="" type="checkbox"/>	Nancy Spector	AMA
<input type="checkbox"/>	Bruce Wilkinson	Benmedica
<input type="checkbox"/>	Cara Barry	Avality
<input type="checkbox"/>	Chris Johnson	BCBSAL
<input type="checkbox"/>	Duane Walker	BCBSM
<input type="checkbox"/>	Galen Mulrooney	
<input type="checkbox"/>	Greg Linden	Linden Tech Advisors

<input type="checkbox"/>	Mario Jarrin	Change Healthcare
<input type="checkbox"/>	Megan Smith-Hallingshead	Regence
<input type="checkbox"/>	Patrice Kuppe	Surescripts
<input type="checkbox"/>	Peter Muir	
<input type="checkbox"/>	Sreenivas Mallipeddi	MCG
<input checked="" type="checkbox"/>	Alex Kontur	ONC
<input type="checkbox"/>	Eric Gustafson	Surescripts
<input type="checkbox"/>	Margaret Weiker	NCPDP
<input type="checkbox"/>	Anupam Thakur	BCBSFL
<input type="checkbox"/>	Jonathan Hutchins	BCBST
<input checked="" type="checkbox"/>	Brandon Raab	Anthem
<input type="checkbox"/>	Sunitha Godavarthi	
<input checked="" type="checkbox"/>	Christopher Gracon	Independent Health
<input type="checkbox"/>	Laurie Woodrome	Labcorp
<input type="checkbox"/>	Michael Flanigan	
<input checked="" type="checkbox"/>	James Derrickson	Intersystems
<input type="checkbox"/>	Douglas DeShazo	Cognizant
<input type="checkbox"/>	Neetha Joseph	Cognizant

<input type="checkbox"/>	Scott M. Robertson	
<input type="checkbox"/>	May Terry	MITRE
<input type="checkbox"/>	Rutika	
<input type="checkbox"/>	Ashley H. Maples	Express Scripts
<input type="checkbox"/>	Brody Brodock	Allscripts
<input type="checkbox"/>	Michael Brody	CME Online
<input type="checkbox"/>	Theresa Baumann	BCBS AL
<input type="checkbox"/>	Mona Chandrapal	eClinicalWorks
<input type="checkbox"/>	Sonja Ziegler	Optum
<input type="checkbox"/>	Aakash Deliwala	eClinicalWorks
<input type="checkbox"/>	Laura Darst	Mayo
<input checked="" type="checkbox"/>	Eddy Hernandez-Nieves	Epic
<input type="checkbox"/>	Shaheer	
<input checked="" type="checkbox"/>	Stanley Nachimson	
<input type="checkbox"/>	Anthony Smith	UNC Health
<input type="checkbox"/>	Howard Cohen	
<input type="checkbox"/>	Minaei Behnaz	FDA
<input type="checkbox"/>	Matt Schuller	BCBSA

<input checked="" type="checkbox"/>	Shilesh Nair	gdit
<input type="checkbox"/>	<a href="#">Elkhan Yusubov</a>	NewWave
<input checked="" type="checkbox"/>	<a href="#">Matt Elrod</a>	MaxMD
<input checked="" type="checkbox"/>	<a href="#">Troy Bergstrand</a>	BC Idaho
<input type="checkbox"/>	Edward Castagna	Altarum
<input type="checkbox"/>	Andrea Kent	CoverMyMeds
<input type="checkbox"/>	Carrie Denny	
<input type="checkbox"/>	Kim Pham	
<input type="checkbox"/>	Celine Lefebvre	AMA
<input type="checkbox"/>	<a href="#">Jamie Stamps</a>	Edifecs
<input checked="" type="checkbox"/>	Josh Lamb	UPMC
<input type="checkbox"/>	Keya Shah	Casenet
<input type="checkbox"/>	<a href="#">Sheridan Cook</a>	Gevity
<input type="checkbox"/>	<a href="#">Gary P. Gryan</a>	MITRE
<input type="checkbox"/>	Mrugen Mehta	eClinicalWorks
<input type="checkbox"/>	Revathi Jayakumar	
<input type="checkbox"/>	Supriya	
<input type="checkbox"/>	Bapi Behera	

<input type="checkbox"/>	Matt Dyer	Vyne
<input type="checkbox"/>	Sree Vijetha Vegi	C-HIT
<input type="checkbox"/>	Gail Kocher	BCBSA
<input checked="" type="checkbox"/>	Rich Bloch	Lumedic
<input type="checkbox"/>	Jay Johnstone	Cigna
<input type="checkbox"/>	Matthew Hoesch	
<input type="checkbox"/>	Vijaya Shivgand	UPMC
<input checked="" type="checkbox"/>	Lauri Shock	Arkansas Blue Cross Blue Shield
<input checked="" type="checkbox"/>	Zanub Malik	UPMC


## Create Decision from template

Minutes Approved as Presented



This is to approve minutes via general consent. "You have received the minutes. Are there any corrections to the minutes? (pause) Hearing none, if there are no objections, the minutes are approved as printed."

## Agenda Topics

Agenda Outline	Agenda Item	Meeting Minutes from Discussion	Decision Link(if not child)
Management	Review ANSI Anti-Trust Policy	 <p><b>Antitrust Policy</b></p> <p>ANSI has reviewed the proposed antitrust policy and has identified several areas for improvement. The policy is currently under review and will be presented to the Board of Directors for approval. The policy is intended to ensure that ANSI remains a fair and competitive marketplace for all participants. The policy is also intended to ensure that ANSI remains a fair and competitive marketplace for all participants. The policy is also intended to ensure that ANSI remains a fair and competitive marketplace for all participants.</p> <p>Approved by the ANSI Board of Directors May 27, 2014</p>	

Virtual Connectathon		<p>2020-05 Connectathon 24 May 13-15, 2020</p> <p>PDEX: <a href="#">2020-05 Da Vinci - Payer Data Exchange (PDex) Track</a></p> <p>PDEX Directory: <a href="#">2020-05 DaVinci PDex Plan-Net</a></p> <p>PDEX Formulary: <a href="#">2020-05 DaVinci PDex Drug Formulary</a></p> <ul style="list-style-type: none"> <li>• PDex Track <ul style="list-style-type: none"> <li>• Need to test payer to payer member query when member is not making the connection to the old health plan - need to add this to IG</li> <li>• Will we be testing EHR side as well for this upcoming Connectathon? <ul style="list-style-type: none"> <li>• We covered SMART on FHIR and CDS Hooks scenarios in previous Connectathons</li> <li>• If folks are interested in testing provider to payer interaction, we can include that</li> <li>• Reach out to <a href="#">Mark Scrimshire</a> if interested</li> </ul> </li> </ul> </li> <li>• PDex Directory Track <ul style="list-style-type: none"> <li>• Hope to have an updated IG based on ballot reconciliation and updated Reference Implementation for Connectathon</li> </ul> </li> </ul> <p>Input needed - proposing that we test the following options at the Connectathon:</p> <ul style="list-style-type: none"> <li>• If you have to do something asynchronously (e.g., PCDE - to ask for summary of current treatment and supporting documentation), have created a process for identifying the patient/member. How do you let the requestor know that it's complete? <ul style="list-style-type: none"> <li>• Option 1: Payer pushes to requesting payer</li> <li>• Option 2: Payer polls to determine if it's done</li> <li>• Option 3: Monitor progress using a Task - when task is complete, you could query for it</li> <li>• Option 4: Use subscription (R4 version) - when you've completed the task, send a notification to the requesting payer's endpoint <ul style="list-style-type: none"> <li>• Notification could exclude PHI - just include an ID number</li> </ul> </li> </ul> </li> <li>• Should we add the above into the existing Connectathon tracks? Team to work with Sandy Vance</li> </ul>	
PDex Provider Directory Ballot Comment Review		<ul style="list-style-type: none"> <li>• Looking for folks who have experience with pharmacies - please reach out to <a href="#">Robert Dieterle</a>, <a href="#">Saul Kravitz</a>, <a href="#">Gail Kocher</a> - meeting will be scheduled to discuss in more detail</li> </ul> <p><a href="#">PDEX-Plannet-0403_v2.pptx</a></p> <ul style="list-style-type: none"> <li>• Practitioner.extension.accessibility <ul style="list-style-type: none"> <li>• Practitioner doesn't have wheel chair access or handle cognitive issues</li> <li>• Proposing we remove extension from practitioner and keep it in location</li> <li>• Participants ok with proposed approach</li> </ul> </li> <li>• Practitioner.extension.communication-proficiency <ul style="list-style-type: none"> <li>• Use as is or change binding to required?</li> </ul> </li> <li>• Dropping MS requirements <ul style="list-style-type: none"> <li>• Group is ok with the proposed approach to remove must support requirements from the elements listed in the presentation reviewed (<a href="#">PDEX-Plannet-0403_v2.pptx</a>)</li> </ul> </li> <li>• Endpoint.endpoint-usecase extension</li> </ul>	
Any outstanding PDex issues		<ul style="list-style-type: none"> <li>• Applying Block Vote 3 changes to the IG</li> <li>• Planning to push updated IG out on Monday (4/6)</li> </ul>	
Update re: HL7 Financial Management/ PPIE workgroups		<ul style="list-style-type: none"> <li>• In process of working through final issues related to CARIN Consumer-Directed Exchange IG and thinking through what is included in final rule from CMS, there are a few areas identified that need further work: <ol style="list-style-type: none"> <li>1. Making sure we understand how we deal with subscriber/member</li> <li>2. How do you deal with coinsurance or multiple coverages (<i>PPIE workgroup</i>)</li> <li>3. Dealing with code systems/value sets issues - administrative and clinical sets (e.g., licensing, availability for use, etc.) (<i>FM workgroup</i>)</li> <li>4. Search criteria - set established by CARIN and a set established inherent in US Core and recently adopted by Da Vinci IGs - do we need to harmonize or can they be different?</li> <li>5. Authentication/Authorization - when you have more than one individual associated with a particular contract - subscriber and members - what do you do when you have someone other than the person who's on the contract who needs access to information (e.g., acting as proxy, etc.) (<i>FM workgroup, Security workgroup</i>)</li> </ol> </li> <li>• Technical oriented issues will be discussed in FM workgroup</li> <li>• Business oriented issues will be discussed in PPIE workgroup</li> <li>• Provenance - Bob has mapped out a path forward to handle on PDEX</li> </ul>	
Next Agenda		<ul style="list-style-type: none"> <li>• Review feedback on updated PDex IG</li> </ul>	
Adjournment		Adjourned at 12:51pm ET	

Outline Reference	Supporting Document
Minute Approval	
Meeting Presentation (4/3)	<a href="#">PDEX-Plannet-0403_v2.pptx</a>



PDex Companion Guides	<a href="#">PDex IG Companion Guide List</a>

Action items