

2019-03-15 PA Support Meeting

Chair: [Robert Dieterle](#), [Viet Nguyen](#), [Anupam Goel](#)

Scribe: [Dana Marcelonis](#)

Attendees

Present	Name	Affiliation
<input type="checkbox"/>	Robert Dieterle	Enablecare
<input checked="" type="checkbox"/>	Viet Nguyen	Stratametrics
<input checked="" type="checkbox"/>	Dana Marcelonis	Point of Care Partners
<input type="checkbox"/>	Tony Benson	BCBSAL
<input type="checkbox"/>	Emily Calvert	CMS
<input checked="" type="checkbox"/>	Erica Ross	CMS
<input checked="" type="checkbox"/>	Heather	AMA
<input checked="" type="checkbox"/>	Joseph Quinn	Optum
<input type="checkbox"/>	Kelly Anderson	BCBSAL
<input type="checkbox"/>	Lynda Rowe	InterSystems
<input type="checkbox"/>	Mark Mundt	InterSystems
<input checked="" type="checkbox"/>	Megan Soccorso	Cigna
<input checked="" type="checkbox"/>	Mike Funk	Humana

<input type="checkbox"/>	Nancy Spector	AMA
<input checked="" type="checkbox"/>	Terry Cunningham	AMA
<input checked="" type="checkbox"/>	Tori Willows	Wellcare
<input type="checkbox"/>	Jeanie Smith	BCBSFL
<input checked="" type="checkbox"/>	Barbara Antuna	Aim/ Anthem
<input checked="" type="checkbox"/>	Marci Maisano	Cigna
<input type="checkbox"/>	John Kelly	Edifecs
<input checked="" type="checkbox"/>	Lindee Chin	Edifecs
<input checked="" type="checkbox"/>	Anupam Goel	United Healthcare
<input checked="" type="checkbox"/>	Christol Green	Anthem
<input type="checkbox"/>	Christy Dodson	
<input type="checkbox"/>	Kevin Lambert	BCBSAL
<input type="checkbox"/>	Laura Hoffman	
<input checked="" type="checkbox"/>	Laurie Burckhardt	
<input checked="" type="checkbox"/>	Linda Michaelsen	Optum
<input type="checkbox"/>	Lindee Chin	Edifecs
<input checked="" type="checkbox"/>	Lorraine Doo	CMS
<input type="checkbox"/>	Peter Muir	ESAC

<input checked="" type="checkbox"/>	Rachel E. Foerster	
<input type="checkbox"/>	Raj	
<input type="checkbox"/>	Ray Wilkerson	Scope Info Tech
<input checked="" type="checkbox"/>	Susan Langford	BCBST
<input type="checkbox"/>	Taha Anjarwalla	CAQH
<input type="checkbox"/>	Tom	
<input type="checkbox"/>	Sonja Ziegler	
<input type="checkbox"/>	Clayton Lewis	Intersystems
<input checked="" type="checkbox"/>	Nandini Ganguly	EMDI/ Scope Info Tech
<input type="checkbox"/>	John Bialowicz	BCBSM
<input type="checkbox"/>	Kasi	
<input type="checkbox"/>	EMDI Team	
<input checked="" type="checkbox"/>	Alberto S. Llanes	Anthem
<input type="checkbox"/>	Bart Carlson	Azuba
<input checked="" type="checkbox"/>	David DeGandi	Cambia
<input checked="" type="checkbox"/>	Duane Walker	BCBSM
<input checked="" type="checkbox"/>	Russell Leftwich	InterSystems
<input checked="" type="checkbox"/>	Jim Taylor	

<input type="checkbox"/>	Louis Bedor	Cognosante
<input type="checkbox"/>	Mary L. Bushman	Anthem
<input checked="" type="checkbox"/>	Melanie Combs-Dyer	CMS
<input checked="" type="checkbox"/>	Michael Cabral	CMS
<input checked="" type="checkbox"/>	Michael Gould	IBC
<input type="checkbox"/>	Sudhir Nair	Anthem
<input type="checkbox"/>	Rian	
<input checked="" type="checkbox"/>	Robin Isgett	
<input type="checkbox"/>	Sandeep	
<input checked="" type="checkbox"/>	Sreekanth	
<input checked="" type="checkbox"/>	Jeffrey Danford	Allscripts
<input checked="" type="checkbox"/>	James Gallagher Jr.	Premera
<input checked="" type="checkbox"/>	Joseph Figueroa	
<input checked="" type="checkbox"/>	Tony Little	Optum
<input checked="" type="checkbox"/>	Pallavi Talekar	Scope Info Tech
<input checked="" type="checkbox"/>	Thomas Kessler	CMS
<input checked="" type="checkbox"/>	Todd Omundson	
<input checked="" type="checkbox"/>	Tony Sheng	ZeOmega

<input checked="" type="checkbox"/>	Karen L. Zapata	Anthem
<input checked="" type="checkbox"/>	Rachel Goldstein	CAQH
<input checked="" type="checkbox"/>	Ralph Saint-Phard	Healow
<input checked="" type="checkbox"/>	Susan Lestina	AHA
<input checked="" type="checkbox"/>	Briana Barnes	Scope Info Tech

Agenda Topics

Agenda Outline	Agenda Item	Meeting Minutes from Discussion	Decision Link(if not child)
Management	Review ANSI Anti-Trust Policy	<p style="text-align: center;"><u>Antitrust Policy</u></p> <p style="text-align: center;">ANSI Antitrust Policy</p> <p>ANSI has a long history of providing a high-quality, affordable, and secure health care system for its members. In order to ensure the highest quality of care, ANSI has implemented a number of policies and procedures designed to protect the interests of its members and the integrity of the health care system. These policies and procedures are designed to ensure that ANSI remains a not-for-profit organization and that its resources are used solely for the benefit of its members.</p> <p>ANSI's antitrust policy is designed to ensure that ANSI remains a not-for-profit organization and that its resources are used solely for the benefit of its members. This policy is designed to ensure that ANSI remains a not-for-profit organization and that its resources are used solely for the benefit of its members.</p> <p>Approved by the ANSI Board of Directors May 22, 2014</p>	

	Discussion of workflow	<ul style="list-style-type: none"> • Referral to a Specialist Scenario <ul style="list-style-type: none"> • Patient sees PCP for complaint of chest pain. Evaluated, and decision is made to refer patient to Cardiologist for further evaluation. PCP enters referral in EHR. EHR uses patient payer data to query payer for need to do a PA (CRD IG process) PA is required, and data/ documentation requirements are defined via DTR process. Information is sent to payer to request for adjudication. • Preconditions <ul style="list-style-type: none"> • Patient's payer is known by PCP • Cardiologist has been identified to provide an initial consultation, and is on the patient's plan (NPRM requirement would make this electronic) <ul style="list-style-type: none"> • No expectation that additional procedures will be performed • Prior Auth is required based on information provided by the payer via the CRD IG process • In Medicare FFS world, prior auth could be required/ optional for an item or a service • Referral is different from a Prior Authorization <ul style="list-style-type: none"> • Referral - provider requests another provider (specialist) see the patient - either to take over care or provide consultation (and provide information back to the requesting provider) • Chat comment: "From X12 278 guide: Referral A type of authorization initiated by the patient's primary care provider (PCP) that enables the patient to receive consultation and/or services of a specialist or specialty entity. Under some UMO arrangements, the PCP is authorized to refer the patient without seeking the permission of the UMO/review entity." <ul style="list-style-type: none"> • Request for review/ approval for referral • Approval to deliver services and procedures • "Clinical" Referral is provider to provider communication • "Administrative" Referral may be required by the health plan and approved based on network status <ul style="list-style-type: none"> • Doesn't typically include a procedure code, where authorization would • Chat comment: "An authorization is a review of services related to an episode of care, and a referral is used to refer a member to a specialty provider" • Clinical data to be included in this scenario <ul style="list-style-type: none"> • Condition/ diagnosis - confirmed or suspected. In this case, condition = chest pain • Reason for referral • Any completed diagnostic studies • Member information to identify the member • Practitioner/ Organization - Requesting/ servicing provider information • Effective and end dates (• Procedure codes for service to be performed • Need 2 separate use cases <ul style="list-style-type: none"> • Consultation • Specific service/ procedure 	
	Request for working session participants	<ul style="list-style-type: none"> • Request for participants to get involved in working sessions to progress this use case - email vietsguyen@stratametrics.com. 	
Management	Next agenda		
Adjournment		Adjourned at 4pm ET	

Supporting Documents

Outline Reference	Supporting Document
Minute Approval	

Tasks