

2019-11-15 PDex Meeting

Chair: [Mark Scrimshire](#)

Scribe: [Dana Marcelonis](#)

Attendees

Present	Name	Affiliation
<input type="checkbox"/>	Joseph Athman	SureScripts
<input type="checkbox"/>	Cheryl Babo	Regence
<input type="checkbox"/>	Unknown User (tbanks)	Optum
<input type="checkbox"/>	Michael Baillie	UHC
<input type="checkbox"/>	Nancy Beavin	Humana
<input type="checkbox"/>	Tony Benson	BCBS AL
<input type="checkbox"/>	Michael Brady	Rush
<input type="checkbox"/>	Kelly Bundy	SureScripts
<input type="checkbox"/>	Modi Boutrs	Rush
<input type="checkbox"/>	Hans Buitendijk	Cerner
<input type="checkbox"/>	Laurie Burckhardt	WPS Health Solutions
<input type="checkbox"/>	Lindee Chin	Edifecs
<input type="checkbox"/>	Henry Chrisostomo	Independence Blue Cross
<input type="checkbox"/>	Jeffrey Danford	Allscripts

<input type="checkbox"/>	Michael Dankanich	Regence
<input type="checkbox"/>	Didi Davis	Sequoia
<input type="checkbox"/>	Jeremy Davis Davis	InterSystems
<input type="checkbox"/>	Durwin Day	BCBS IL
<input type="checkbox"/>	Stephen Dean	Allscripts
<input type="checkbox"/>	David DeGandi	Cambia Health
<input checked="" type="checkbox"/>	Robert Dieterle	Enable Care
<input type="checkbox"/>	David Dodge	Cambia Health
<input checked="" type="checkbox"/>	Rachel E. Foerster	CAQH Core
<input type="checkbox"/>	Howard Follis	Juxly
<input type="checkbox"/>	Lawrence Garber	Reliant Medical Group
<input type="checkbox"/>	Rick Geimer	Lantana Consulting
<input type="checkbox"/>	Mark A. Gingrich	SureScripts
<input type="checkbox"/>	Daniel Gottlieb	
<input type="checkbox"/>	Michael Gould	Independence Blue Cross
<input type="checkbox"/>	Gunjit	ZeOmega
<input type="checkbox"/>	Kenneth Hall	
<input checked="" type="checkbox"/>	Ben Hamlin	NCQA

<input type="checkbox"/>	Roxanne Hanson	Optum
<input type="checkbox"/>	Jackie Hardison	Humana
<input checked="" type="checkbox"/>	Patrick Haren	Cigna
<input type="checkbox"/>	Stephen Hollifield	HealthLX
<input type="checkbox"/>	Karen Iapoce	ZeOmega
<input type="checkbox"/>	Lenel James	BCBSA
<input type="checkbox"/>	Jocelyn Keegan	Point of Care Partners
<input type="checkbox"/>	John Kelly	Edifecs
<input type="checkbox"/>	Heather Kennedy	BCBST
<input type="checkbox"/>	Geeta Krishnan	Edifecs
<input type="checkbox"/>	Sathaya Krishnasamy	Anthem
<input type="checkbox"/>	Kevin Lambert	BCBS AL
<input type="checkbox"/>	Stephen Lane	Sutter Health
<input type="checkbox"/>	Russell Leftwich	InterSystems
<input type="checkbox"/>	Alberto S. Llanes	Anthem
<input type="checkbox"/>	Luis Maas	EMR Direct
<input type="checkbox"/>	Erin Majder	BCBS IL
<input type="checkbox"/>	Dana Marcelonis	Point of Care Partners

<input type="checkbox"/>	Mary Kay McDaniel	Cognosante
<input type="checkbox"/>	Gini McGlothin	BCBS AL
<input checked="" type="checkbox"/>	Lloyd McKenzie	Gevity
<input type="checkbox"/>	Linda Michaelsen	Optum
<input type="checkbox"/>	Patrick Murta	Humana
<input type="checkbox"/>	Lisa R. Nelson	MaxMD
<input type="checkbox"/>	Viet Nguyen	Stratametrics
<input type="checkbox"/>	Sean Parsons	BCBS OK
<input type="checkbox"/>	Scott Parsons	
<input type="checkbox"/>	Morry Payne	BCBS AL
<input type="checkbox"/>	Richard Pena	Allscripts
<input checked="" type="checkbox"/>	Charlie Provenzano	HealthLx
<input type="checkbox"/>	Joseph Quinn	Optum
<input type="checkbox"/>	Nick Radov	Optum
<input type="checkbox"/>	Priya Rojanala	Regence
<input type="checkbox"/>	Lynda Rowe	InterSystems
<input checked="" type="checkbox"/>	Mark Scrimshire	NewWave
<input type="checkbox"/>	Aaron Seib	NewWave

<input type="checkbox"/>	Tony Sheng	ZeOmega
<input type="checkbox"/>	Anne Marie Smith	NCQA
<input type="checkbox"/>	Julie Smith	InterSystems
<input type="checkbox"/>	Tammy Stone	UHC
<input type="checkbox"/>	Jay Taylor	Casenet
<input type="checkbox"/>	Jason Teeple	Cigna
<input type="checkbox"/>	Will Tesch	HealthLX
<input checked="" type="checkbox"/>	Eric Thomas	Independence Blue Cross
<input type="checkbox"/>	Joel Walker	HealthLX
<input type="checkbox"/>	Holly Weeks	Regence
<input checked="" type="checkbox"/>	Clarissa Winchester	BCBS AL
<input type="checkbox"/>	Darrell Woelk	
<input type="checkbox"/>	Dominic Woo	Cambia
<input type="checkbox"/>	Brent Woodman	
<input type="checkbox"/>	Karen L. Zapata	Anthem
<input checked="" type="checkbox"/>	Amol Vyas	Cambia
<input type="checkbox"/>	Santhi Chebrolu	NewWave
<input type="checkbox"/>	Lindee Chin	Edifecs

<input type="checkbox"/>	Heather Kennedy	
<input type="checkbox"/>	Tracy M. Fitzgibbon	
<input type="checkbox"/>	Yuriy	HealthLX
<input type="checkbox"/>	Stephen MacVicar	MITRE
<input type="checkbox"/>	Anna Meisheid	CMS
<input type="checkbox"/>	Isaac Vetter	Epic
<input type="checkbox"/>	Paul Knapp	
<input type="checkbox"/>	Dave Foster	Edifecs
<input type="checkbox"/>	John Felo	Express Scripts
<input type="checkbox"/>	Ken Lord	
<input type="checkbox"/>	Roland Gamache	AHRQ
<input type="checkbox"/>	Unknown User (james_urban)	Epic
<input type="checkbox"/>	Jennifer Joe	
<input type="checkbox"/>	Stephen McVicar	Mitre
<input type="checkbox"/>	Joe Hamilton	Unity Point
<input type="checkbox"/>	Matthew Flores	Advent Advisory Group
<input type="checkbox"/>	Lauren Hobson	Providence
<input checked="" type="checkbox"/>	Luis Sayago	

<input type="checkbox"/>	Julie Maas	EMR Direct
<input type="checkbox"/>	Barbara Wood	PNC
<input type="checkbox"/>	Eshaa Dhall	eClinicalWorks
<input type="checkbox"/>	Katherine Ruiz	UNC Health
<input type="checkbox"/>	Zach Heath	
<input type="checkbox"/>	Sai Tumuluru	Centene
<input type="checkbox"/>	Frank Hone	Veradigm
<input checked="" type="checkbox"/>	Kenneth Foster	

Present	Name	Affiliation
<input type="checkbox"/>	Jim Taylor	Tibco
<input type="checkbox"/>	Barbara Antuna	Aim Specialty Health
<input type="checkbox"/>	Christy Dodson	
<input type="checkbox"/>	Evan Currie	BCBSM
<input checked="" type="checkbox"/>	Grace Stambaugh	Allscripts
<input type="checkbox"/>	Jeanie Smith	BCBSFL
<input type="checkbox"/>	John Bialowicz	BCBSM
<input type="checkbox"/>	Melanie Combs-Dyer	CMS
<input type="checkbox"/>	Mike Hurley	BRYJ Healthcare

<input type="checkbox"/>	Serafina Versaggi	
<input type="checkbox"/>	Tori Willows	Wellcare
<input type="checkbox"/>	Ravi Kondiparthi	
<input type="checkbox"/>	Nandini Ganguly	EMDI - Scope Info Tech
<input type="checkbox"/>	Unknown User (jblagg)	Moxe Health
<input type="checkbox"/>	Jim McKinley	Medicaid Alabama
<input checked="" type="checkbox"/>	Susan Langford	BCBST
<input type="checkbox"/>	Bart Carlson	Azuba
<input type="checkbox"/>	Deepthi Reddy	Mettle Solutions
<input type="checkbox"/>	Emma Jones	Allscripts
<input type="checkbox"/>	Eric Sullivan	Inovalon
<input checked="" type="checkbox"/>	David Hill	Mitre
<input type="checkbox"/>	Pallavi Talekar	Scope Info Tech
<input type="checkbox"/>	Ralph Saint-Phard	Healow
<input type="checkbox"/>	Scott Swihart	Summa Health
<input type="checkbox"/>	India Duncan	Optum
<input type="checkbox"/>	Jason Cassidy	Moxe Health
<input type="checkbox"/>	Praveer Mathur	Wellcare

<input type="checkbox"/>	Megan Soccorso	Cigna
<input type="checkbox"/>	Prashanth Golcanda	Lumeris
<input type="checkbox"/>	Rajesh Godavarthi	
<input type="checkbox"/>	Susan Bellile	Availity
<input type="checkbox"/>	Susan Lestina	AHA
<input type="checkbox"/>	Bob Bowman	CAQH
<input type="checkbox"/>	Thomas Kessler	CMS
<input type="checkbox"/>	Patrick Edwards	
<input type="checkbox"/>	Briana Barnes	Scope Info Tech
<input type="checkbox"/>	Kishore Metla	Mettle Solutions
<input type="checkbox"/>	John Donnelly	Interpro
<input checked="" type="checkbox"/>	Lorraine Doo	CMS
<input type="checkbox"/>	Melanie Jones	CMS
<input checked="" type="checkbox"/>	Rim Cothren	
<input type="checkbox"/>	Yolanda Villanova	CMS
<input checked="" type="checkbox"/>	Kathleen Connor	
<input type="checkbox"/>	Manoj Kumar	BCBSFL
<input checked="" type="checkbox"/>	Saul Kravitz	Mitre

<input type="checkbox"/>	Srinivas Konchada	Centene Corporation
<input type="checkbox"/>	Sheryl Turney	Anthem
<input type="checkbox"/>	Helina Gebremariam	
<input type="checkbox"/>	Mike Novales	BCBSIL
<input type="checkbox"/>	Ric Light	Humana
<input type="checkbox"/>	Ann Gallagher	Optum
<input type="checkbox"/>	Chris Klesges	Mitre
<input type="checkbox"/>	Adam Gronsky	Health Fidelity
<input type="checkbox"/>	Gregory Magazu	CaseNet
<input type="checkbox"/>	Mary L. Bushman	Anthem
<input type="checkbox"/>	Michael Cabral	CMS
<input type="checkbox"/>	Rohit Shinde	eClinicalWorks
<input type="checkbox"/>	Seth Paradis	Healow
<input type="checkbox"/>	Trevor Hilton	Interfaceware
<input type="checkbox"/>	Mark Rucci	Spectramedix
<input type="checkbox"/>	Carie Hammond	AEGIS
<input type="checkbox"/>	Christol Green	Anthem
<input type="checkbox"/>	Cindy Monarch	BCBSM

<input type="checkbox"/>	Daniel Chaput	ONC
<input type="checkbox"/>	Dawn Perreault	BCBSM
<input type="checkbox"/>	Kyle Zumstein	Availity
<input checked="" type="checkbox"/>	Nancy Spector	AMA
<input type="checkbox"/>	Bruce Wilkinson	Benmedica
<input type="checkbox"/>	Cara Barry	Avality
<input type="checkbox"/>	Chris Johnson	BCBSAL
<input type="checkbox"/>	Duane Walker	BCBSM
<input type="checkbox"/>	Galen Mulrooney	
<input type="checkbox"/>	Greg Linden	Linden Tech Advisors
<input type="checkbox"/>	Mario Jarrin	Change Healthcare
<input type="checkbox"/>	Megan Smith-Hallingshead	Regence
<input type="checkbox"/>	Patrice Kuppe	Surescripts
<input type="checkbox"/>	Peter Muir	
<input type="checkbox"/>	Sreenivas Mallipeddi	MCG
<input checked="" type="checkbox"/>	Alex Kontur	ONC
<input type="checkbox"/>	Eric Gustafson	Surescripts
<input type="checkbox"/>	Margaret Weiker	NCPDP

<input type="checkbox"/>	Anupam Thakur	BCBSFL
<input type="checkbox"/>	Jonathan Hutchins	BCBST
<input checked="" type="checkbox"/>	Brandon Raab	Anthem
<input type="checkbox"/>	Sunitha Godavarthi	
<input type="checkbox"/>	Christopher Gracon	Independent Health
<input type="checkbox"/>	Laurie Woodrome	Labcorp
<input type="checkbox"/>	Michael Flanigan	
<input type="checkbox"/>	James Derrickson	Intersystems
<input type="checkbox"/>	Douglas DeShazo	Cognizant
<input type="checkbox"/>	Neetha Joseph	Cognizant
<input type="checkbox"/>	Scott M. Robertson	
<input checked="" type="checkbox"/>	Terry May	Mitre
<input type="checkbox"/>	Rutika	
<input type="checkbox"/>	Ashley H. Maples	Express Scripts
<input type="checkbox"/>	Brody Brodock	Allscripts
<input type="checkbox"/>	Michael Brody	CME Online
<input type="checkbox"/>	Theressa Baumann	BCBS AL
<input type="checkbox"/>	Mona Chandrapal	eClinicalWorks

<input type="checkbox"/>	Sonja Ziegler	Optum
<input type="checkbox"/>	Aakash Deliwala	eClinicalWorks
<input type="checkbox"/>	Laura Darst	Mayo
<input checked="" type="checkbox"/>	Eddy Nieves	Epic
<input type="checkbox"/>	Shaheer	
<input checked="" type="checkbox"/>	Stanley Nachimson	
<input type="checkbox"/>	Anthony Smith	UNC Health
<input type="checkbox"/>	Howard Cohen	
<input type="checkbox"/>	Minaei Behnaz	FDA
<input type="checkbox"/>	Matt Schuller	BCBSA
<input type="checkbox"/>	Shilesh Nair	gdit

Create Decision from template


Minutes Approved as Presented



This is to approve minutes via general consent. "You have received the minutes. Are there any corrections to the minutes? (pause) Hearing none, if there are no objections, the minutes are approved as printed."

Agenda Topics

Agenda Outline	Agenda Item	Meeting Minutes from Discussion	Decision Link(if not child)
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Management	Review ANSI Anti-Trust Policy	 <p style="text-align: center;">Antitrust Policy</p> <p style="text-align: center;">ANSI Anti-Trust Policy</p> <p>ANSI's goal is to develop standards that will be used by all health care providers to facilitate interoperability and data exchange across systems and platforms. ANSI's standards are designed to be interoperable, secure, and reliable. ANSI's standards are designed to be interoperable, secure, and reliable. ANSI's standards are designed to be interoperable, secure, and reliable.</p> <p>ANSI's standards are designed to be interoperable, secure, and reliable. ANSI's standards are designed to be interoperable, secure, and reliable. ANSI's standards are designed to be interoperable, secure, and reliable.</p> <p>ANSI's standards are designed to be interoperable, secure, and reliable. ANSI's standards are designed to be interoperable, secure, and reliable. ANSI's standards are designed to be interoperable, secure, and reliable.</p> <p>Approved by the ANSI Board of Directors May 22, 2014</p>	
	Connectathon Kick-Offs	<ul style="list-style-type: none"> • Philadelphia Connectathon Hosted by Independence Blue Cross - December 11-12 • CMS HL7 Connectathon - January 2020 - January 7-8 (Baltimore, MD) • Connectathon Track Overviews <ul style="list-style-type: none"> • PDex Plan-Net Track 20191210-v2.pptx • PDex Drug Formularies Track 20191210-v2.pptx • PDex Reference Implementation • PDex Plan Net questions <ul style="list-style-type: none"> • Requirement in the IG is to show a network for a plan, is this showing data across plans? <ul style="list-style-type: none"> • RI lets you browse all the data on that server - you could pick a plan and pick a network and constrain it • If payer provides network information for Medicare Advantage plan, then there's only one payer and one plan • Still would need a definition of the payer and the network in the server, but you wouldn't need to select the payer - there would only be one • How are you getting the list of plans? <ul style="list-style-type: none"> • RI is querying all the organizations that are labeled as payers • When go to find networks, looking for networks whose managing organization is related to that payer • Is there a page that lists out the important details re: server location, IG, sandbox data? <ul style="list-style-type: none"> • Included in the PPT presentation - will be posted to Confluence • PDex <ul style="list-style-type: none"> • PDex Reference Implementation • Want to focus on payer to payer data exchange, where member didn't need to authorize exchange <ul style="list-style-type: none"> • How do we identify the member • Need to update the RI page with relevant content as we get closer to Connectathon • It won't be a member-mediated exchange? <ul style="list-style-type: none"> • IG focused originally on 2 scenarios <ul style="list-style-type: none"> • Provider requesting info about the member - covered under HIPAA treatment and operations provision • NPRM added requirement there should be a member-authorized exchange between health plans or to 3rd party app • Non-member authorized payer to payer exchange jhas not been addressed in IG yet, but needs to be - CMS OCR put out guidance saying that a payer to payer exchange could be covered under continuity of care /operations provision in HIPAA <ul style="list-style-type: none"> • Plans need to identify the exact member involved to exchange the correct data - this hasn't been tested during Connectathon yet • <i>Kathleen Connor chat comment: Please put the citation to this OCR guidance. Robert Dieterle to follow up with link.</i> • <i>Amol Vyas chat comment:</i> <ul style="list-style-type: none"> • <i>Kathleen Connor, Robert Dieterle: HIPAA and Health Plans – Uses and Disclosures for Care Coordination and Continuity of Care - https://www.hhs.gov/hipaa/for-professionals/faq/3014/uses-and-disclosures-for-care-coordination-and-continuity-of-care/index.html</i> • None of the above are covered in HIPAA covered transactions (e.g., X12 835, 278, 270, etc.) • Does the guide cover the trust framework, if we're not using OAuth? <ul style="list-style-type: none"> • We may use OAuth system to system, but not using the same OAuth being used for consumer • May not be what's in the SMART on FHIR framework • This needs to be in the guide - when it was balloted, the timing of the guidance prevented us from addressing this in IG previously 	
	PDex Ballot Comment Review	<p>#23289</p> <ul style="list-style-type: none"> • Patients should be able to say don't disclose family history and psychiatric information • There are records that already exist and don't have security labels on them • At point of disclosure, apply security label • 42 CFR and state laws require this • Member authorization to disclose/Right of Access • This is under the patient-everything section (3-4-3) • Need to separate member-authorized vs. non-authorized 	
	Next Agenda		
Adjournment		Adjourned at 1:03pm ET	

Supporting Documents

Outline Reference	Supporting Document
Minute Approval	
Connectathon Kick-Off Recording	2019-11-15 PDex-PDex Formulary-PDex Directory_Connectathon Track Overviews.mp4
Connectathon Kick Off Presentations	<ul style="list-style-type: none"> • PDex Plan-Net Track 20191210-v2.pptx • PDex Drug Formularies Track 20191210-v2.pptx • PDex Reference Implementation
PDex Companion Guides	PDex IG Companion Guide List

Action items