

2019-09-27 PA Support Meeting

Chair: [Robert Dieterle](#), [Viet Nguyen](#), [Anupam Goel](#)

Scribe: [Dana Marcelonis](#)

Attendees

Present	Name	Affiliation
<input checked="" type="checkbox"/>	Robert Dieterle	Enablecare
<input type="checkbox"/>	Viet Nguyen	Stratametrics
<input type="checkbox"/>	Dana Marcelonis	Point of Care Partners
<input type="checkbox"/>	Tony Benson	BCBSAL
<input type="checkbox"/>	Emily Calvert	CMS
<input type="checkbox"/>	Erica Ross	CMS
<input checked="" type="checkbox"/>	Heather McComas	AMA
<input checked="" type="checkbox"/>	Joseph Quinn	Optum
<input type="checkbox"/>	Kelly Anderson	BCBSAL
<input type="checkbox"/>	Lynda Rowe	InterSystems
<input type="checkbox"/>	Mark Mundt	InterSystems
<input type="checkbox"/>	Megan Soccorso	Cigna
<input type="checkbox"/>	Mike Funk	Humana
<input type="checkbox"/>	Nancy Spector	AMA

<input checked="" type="checkbox"/>	Terry Cunningham	AMA
<input type="checkbox"/>	Tori Willows	Wellcare
<input type="checkbox"/>	Jeanie Smith	BCBSFL
<input type="checkbox"/>	Barbara Antuna	Aim/ Anthem
<input type="checkbox"/>	Marci Maisano	Cigna
<input type="checkbox"/>	John Kelly	Edifecs
<input checked="" type="checkbox"/>	Lindee Chin	Edifecs
<input checked="" type="checkbox"/>	Anupam Goel	United Healthcare
<input type="checkbox"/>	Christol Green	Anthem
<input checked="" type="checkbox"/>	Christy Dodson	
<input type="checkbox"/>	Kevin Lambert	BCBSAL
<input type="checkbox"/>	Laura Hoffman	
<input type="checkbox"/>	Laurie Burckhardt	WPS Health Solutions
<input type="checkbox"/>	Linda Michaelsen	Optum
<input type="checkbox"/>	Lindee Chin	Edifecs
<input checked="" type="checkbox"/>	Lorraine Doo	CMS
<input type="checkbox"/>	Peter Muir	
<input checked="" type="checkbox"/>	Rachel E. Foerster	CAQH

<input type="checkbox"/>	Raj	
<input type="checkbox"/>	Ray Wilkerson	Scope Info Tech
<input checked="" type="checkbox"/>	Susan Langford	BCBST
<input type="checkbox"/>	Taha Anjarwalla	CAQH
<input type="checkbox"/>	Tom	
<input type="checkbox"/>	Sonja Ziegler	
<input type="checkbox"/>	Clayton Lewis	Intersystems
<input type="checkbox"/>	Nandini Ganguly	EMDI/ Scope Info Tech
<input type="checkbox"/>	John Bialowicz	BCBSM
<input type="checkbox"/>	Kasi	
<input type="checkbox"/>	EMDI Team	
<input type="checkbox"/>	Alberto S. Llanes	Anthem
<input type="checkbox"/>	Bart Carlson	Azuba
<input type="checkbox"/>	David DeGandi	Cambia
<input type="checkbox"/>	Duane Walker	BCBSM
<input type="checkbox"/>	Russell Leftwich	InterSystems
<input type="checkbox"/>	Jim Taylor	Tibco
<input type="checkbox"/>	Louis Bedor	Cognosante

<input type="checkbox"/>	Mary L. Bushman	Anthem
<input type="checkbox"/>	Melanie Combs-Dyer	CMS
<input type="checkbox"/>	Michael Cabral	CMS
<input type="checkbox"/>	Michael Gould	IBC
<input type="checkbox"/>	Sudhir Nair	Anthem
<input type="checkbox"/>	Rian	
<input checked="" type="checkbox"/>	Robin Isgett	Palmetto gba
<input type="checkbox"/>	Sandeep	
<input checked="" type="checkbox"/>	Sreekanth Puram	Mettle Solutions
<input type="checkbox"/>	Jeffrey Danford	Allscripts
<input type="checkbox"/>	James Gallagher Jr.	Premera
<input type="checkbox"/>	Joseph Figueroa	
<input type="checkbox"/>	Tony Little	Optum
<input type="checkbox"/>	Pallavi Talekar	EMDI/ Scope Info Tech
<input type="checkbox"/>	Thomas Kessler	CMS
<input type="checkbox"/>	Todd Omundson	
<input checked="" type="checkbox"/>	Tony Sheng	ZeOmega
<input type="checkbox"/>	Emily TenEyck	CAQH

<input type="checkbox"/>	Mark Taylor	
<input type="checkbox"/>	Julia Skapik	Cognitive Medicine
<input type="checkbox"/>	Michael Brody	CME Online
<input type="checkbox"/>	Michelle Zutterman	Humana
<input type="checkbox"/>	Eric Gustafson	Surescripts
<input type="checkbox"/>	Laurie Darst	Mayo
<input type="checkbox"/>	Marianna Singh	CAQH
<input checked="" type="checkbox"/>	Laurie Woodrome	Labcorp
<input type="checkbox"/>	Luis Sayago	
<input type="checkbox"/>	Mariana Singh	CAQH
<input type="checkbox"/>	Madhuri	
<input type="checkbox"/>	Raymond Delano	
<input type="checkbox"/>	Bob THompson	
<input checked="" type="checkbox"/>	Ben Langley	MITRE
<input checked="" type="checkbox"/>	Michelle Priest	Allscripts
<input type="checkbox"/>	Michael Hurley	
<input type="checkbox"/>	Ray Duncan	Cedars-Sinai
<input type="checkbox"/>	Roland Gamache	

<input type="checkbox"/>	Dave H	CRT INC
<input checked="" type="checkbox"/>	Barbara Wood	PNC
<input checked="" type="checkbox"/>	Mohammad Jafari	
<input checked="" type="checkbox"/>	Padma Kondaveeti	Mettles

Present	Name	Affiliation
<input type="checkbox"/>	Karen L. Zapata	Anthem
<input checked="" type="checkbox"/>	Rachel Goldstein	CAQH
<input checked="" type="checkbox"/>	Ralph Saint-Phard	Healow
<input type="checkbox"/>	Susan Lestina	AHA
<input type="checkbox"/>	Briana Barnes	Scope Info Tech
<input type="checkbox"/>	Hans Buitendijk	Cerner
<input type="checkbox"/>	Cassandra Bell	
<input checked="" type="checkbox"/>	Deepthi Reddy	Mettle Solutions
<input checked="" type="checkbox"/>	Mary Kay McDaniel	Cognosante
<input checked="" type="checkbox"/>	Patrick Murta	Humana
<input type="checkbox"/>	Prashanth Golconda	
<input checked="" type="checkbox"/>	Rajesh Godavarthi	MCG
<input checked="" type="checkbox"/>	Rim Cothren	

<input type="checkbox"/>	Scott Lawrence	CMS
<input type="checkbox"/>	Chris Jones	Humana
<input type="checkbox"/>	Christina Borg	Lumeris
<input type="checkbox"/>	Julie Maas	EMR Direct
<input checked="" type="checkbox"/>	Kathleen Connor	
<input type="checkbox"/>	Matt Reid	AMA
<input type="checkbox"/>	Mike Berkman	CoverMyMeds
<input type="checkbox"/>	Monse Serenil	Humad
<input type="checkbox"/>	Rian Rainey	CoverMyMeds
<input type="checkbox"/>	Sandra Stuart	KP
<input type="checkbox"/>	Sheryl Turney	Anthem
<input type="checkbox"/>	Wanda Govan-Jenkins	HHS
<input type="checkbox"/>	Chris Hutchinson	CoverMyMeds
<input type="checkbox"/>	Anna Meisheid	CMS
<input type="checkbox"/>	Cyrus Peyrovian	FastAuth
<input type="checkbox"/>	Janice Bakos	Aetna
<input type="checkbox"/>	Joseph Athman	SureScripts
<input checked="" type="checkbox"/>	Lloyd McKenzie	Gevity

<input type="checkbox"/>	Melanie Jones	CMS
<input type="checkbox"/>	Rohit Shinde	eClinicalWorks
<input type="checkbox"/>	Tammy Schreiner	WPS Health Solutions
<input type="checkbox"/>	Amy Peterson	Humana
<input type="checkbox"/>	Dave Trotter, MD	
<input type="checkbox"/>	Durwin Day	BCBSIL
<input type="checkbox"/>	Renee Fuller	IBX
<input checked="" type="checkbox"/>	Helina Gebremariam	
<input type="checkbox"/>	Jodie Zellerhoff	Cambia
<input type="checkbox"/>	John Donnelly	Intepro
<input type="checkbox"/>	Michael Flanigan	Carradora
<input type="checkbox"/>	Nita Thingalaya	
<input checked="" type="checkbox"/>	Paul Knapp	
<input type="checkbox"/>	Bruce B. Schreiber	MaxMD
<input checked="" type="checkbox"/>	Cindy Monarch	BCBSM
<input checked="" type="checkbox"/>	Dawn Perreault	BCBSM
<input type="checkbox"/>	Douglas DeShazo	Cognizant
<input type="checkbox"/>	David Hill	Mitre


<input type="checkbox"/>	Jean Duteau	
<input type="checkbox"/>	Missy Boser	Surescripts
<input type="checkbox"/>	Robert Bowman	CAQH
<input type="checkbox"/>	Phranil Mehta	eClinicalWorks
<input checked="" type="checkbox"/>	Dylan Tuggle	BCBST
<input type="checkbox"/>	Galen Mulrooney	JPSys
<input type="checkbox"/>	Mario Jarrin	Change Healthcare
<input type="checkbox"/>	Jim Adamson	Arkansas Blue Cross
<input checked="" type="checkbox"/>	Brian Poteet	BCBST
<input type="checkbox"/>	Tony Laurie	Noridian
<input type="checkbox"/>	Ann Gallagher	Optum
<input checked="" type="checkbox"/>	Bonnie Sirott	ZeOmega
<input type="checkbox"/>	Sreenivas Mallipeddi	MCG
<input type="checkbox"/>	Abdullah Rafiqi	ESAC
<input type="checkbox"/>	Geeta Krishnan	Edifecs
<input type="checkbox"/>	Katherine Lusk	Childrens
<input type="checkbox"/>	Michael Novales	BCBSIL
<input type="checkbox"/>	Tracey McCutcheon	KPMG

<input type="checkbox"/>	Anupam Thakur	BCBS FL
<input type="checkbox"/>	Cathy Plattner	KP
<input type="checkbox"/>	Srinivasarao Eadara	esMD
<input type="checkbox"/>	Susan Bellile	Availity
<input type="checkbox"/>	Karen Iapoce	ZeOmega
<input type="checkbox"/>	Dennis Zanetti	NantHealth
<input type="checkbox"/>	Haris Beg	Cambia
<input type="checkbox"/>	Kishore Metla	Mettle Solutions
<input type="checkbox"/>	Sunitha Godavarthi	
<input type="checkbox"/>	Serafina Versaggi	
<input type="checkbox"/>	Manoj Chaganti	C-HIT
<input type="checkbox"/>	Srini	esMD
<input checked="" type="checkbox"/>	Brandon Raab	Anthem
<input checked="" type="checkbox"/>	Kumar Sourabh	GRSI
<input type="checkbox"/>	Julia Chan	CW Global Consult
<input type="checkbox"/>	Ric Light	Humana
<input type="checkbox"/>	Nick Radov	UHC
<input type="checkbox"/>	Anil Vezendla	MCG

<input type="checkbox"/>	Ken Lord	Book Zurman
<input type="checkbox"/>	Scott M. Robertson	
<input checked="" type="checkbox"/>	Christopher Gracon	Independent Health
<input checked="" type="checkbox"/>	Gary Gryan	Mitre
<input type="checkbox"/>	Patrick LaRocque	Mitre
<input type="checkbox"/>	Marty Staszak	Voluware
<input type="checkbox"/>	Stephen Reckford	GRSI
<input type="checkbox"/>	Joe Hamilton	Unity Point
<input type="checkbox"/>	Ken McCaslin	
<input type="checkbox"/>	Dave Foster	
<input type="checkbox"/>	Betty Sullivan	Allscripts
<input checked="" type="checkbox"/>	Jeff Brown	Cigna
<input type="checkbox"/>	Juzer Khorakiwalla	UHC
<input type="checkbox"/>	Unknown User (patricekuppe)	Surescripts
<input checked="" type="checkbox"/>	Unknown User (harvey_kuang)	Express-Scripts
<input checked="" type="checkbox"/>	Jocelyn Keegan	Point of Care Partners
<input checked="" type="checkbox"/>	Celine Lefebvre	AMA
<input checked="" type="checkbox"/>	Eshaa Dhall	eClinicalWorks

<input checked="" type="checkbox"/>	Gay Dolin	
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Agenda Topics

Agenda Outline	Agenda Item	Meeting Minutes from Discussion	Decision Link(if not child)
Management	Review ANSI Anti-Trust Policy	 <p style="text-align: right;">Antitrust Policy</p> <p style="text-align: center;">ANSI Antitrust Policy</p> <p>ANSI has not considered antitrust issues and has not adopted any policies or procedures to address such issues. ANSI's antitrust policy will be developed and implemented in the future. The policy will be developed and implemented in the future. The policy will be developed and implemented in the future.</p> <p>ANSI's antitrust policy will be developed and implemented in the future. The policy will be developed and implemented in the future. The policy will be developed and implemented in the future.</p> <p>Approved by the ANSI Board of Directors May 22, 2019</p>	
	Milestones	<ul style="list-style-type: none"> • MITRE is Reference Implementation developer • Gevity/ Lloyd McKenzie is lead to author Implementation Guide • September ballot voting ended September 9 • 2019-09 Da Vinci Prior Authorizations (CRD/DTR/PAS) 	

Ballot comment review		<p>#24198</p> <ul style="list-style-type: none"> • Include security label in header or don't included contained resources • Do we need to defer until we see Security requirements that should be considered for all IGs? • Adhering to high watermarks covered in section on Security <ul style="list-style-type: none"> • If you have a resource or any package of information where some piece of the info is sensitive, then you have to treat the whole package that contains that information as sensitive in terms of determining who/where it gets exposed to, or data gets trimmed out of what's being shared • It's possible in FHIR to send resources as contained, where nesting one resource inside another - if patient's resource • Lloyd McKenzie will put together proposed resolution for review • Question re: PAS token issue <ul style="list-style-type: none"> • PAS does not include a token • CRD (uses CDS Hooks) and DTR (uses SMART) include tokens • Question re: overall flow <ul style="list-style-type: none"> • CRD uses CDS Hooks - as user is doing work, there are situations where there could be coverage implications or the payer knows something the provider/end user should know about (e.g. duplicative test that you're trying to order, prior authorization is required, etc.) • CRD may return a link to a DTR app for the user to complete prior authorization form • Submission could also come from the provider directly without the app • DTR may be grabbing certain information from the payer - a questionnaire to be filled out, or a rule set that needs to be checked in EHR - there's no data flowing to payer via DTR - if user wants to submit PA and send data to payer, it will launch the PAS process <p>#24178</p> <ul style="list-style-type: none"> • PAS should call out expectations re: Minimum Necessary • Law says onus on requesting the minimum necessary is on the payer (CRD guide may say the onus is on provider) • 278 scenario - provider can send information and the payer can request more information (or let them know ahead of time what data is needed) <ul style="list-style-type: none"> • 278 is not carrying clinical data • It does include diagnosis and procedure codes • Bulk of clinical data will be in attachments • Provider needs a chance to review what data will be sent to payer, and can confirm that it's minimum necessary <ul style="list-style-type: none"> • Logic in the provider system should address the minimum necessary • Need a set of guiding principles for what constitutes an appropriate request and an appropriate response <ul style="list-style-type: none"> • Work is underway, will bring it back to this group within a month or so • Most of the issue is going to be in DTR because that's what's collecting the data • If payer is requesting data, that happens via DTR <ul style="list-style-type: none"> • Could fully implement PAS without implementing DTR as a pre-requisite • Any implementation shall allow a provider to review what's being sent, but it's not required • Need to include a statement re: glidepath to addressing this issue with technology? <ul style="list-style-type: none"> • This IG isn't collecting the information - should be addressed where it's actionable in DTR • Persuasive with mod - Kathleen is comfortable with wording <p>#24196</p> <ul style="list-style-type: none"> • Provider sends 278, payer provides Prior Auth ID# - care team member involved can go back with same ID and see an updated response when they shouldn't if they are no longer part of care team <ul style="list-style-type: none"> • Attestation needed? • What authentication/authorization occurs on payer side? Applies to FHIR and X12 • Can't specify what X12 is going to do in this IG • Document the security risk involved and the fact that this is a security consideration that needs to be addressed during implementation <ul style="list-style-type: none"> • Give examples of how implementers could address - e.g., attestation via portal, use security labels to indicate user is a member of the care team, etc. • Is it mandatory to go the x12 route to get the status? <ul style="list-style-type: none"> • No, but there will be some architectures where it will go through X12 so our proposed solutions should ideally work that way • X12 does have a security wrapper standard we could review
	Next agenda	Ballot comment review continued
Adjournment		Adjourned at 4:02pm ET

Supporting Documents

Outline Reference	Supporting Document
Minute Approval	
Connectathon Kick-Off Presentation and recording	Connectathon Presentation.pptx and recording
Prior Authorization Support Draft Implementation Guide	http://build.fhir.org/ig/HL7/davinci-pas/index.html

Tasks

