

Payer Data Exchange (PDex)

Objective:

Payer Data Exchange (PDex) - clinical data generated by payers to be shared with providers

Sponsoring Workgroup: [Financial Management Home](#)

Payer Data Exchange (PDex) Implementation Guide:

- [Balloted Version \(Early Sept 2019\)](#)
- [Continuous Integration Build](#)

Payer Data Exchange (PDex) - Formulary Implementation Guide:

- [Balloted Version \(Early Sept 2019\)](#)
- [Continuous Integration Build](#)

Payer Data Exchange (PDex) - Plan Network Directory Implementation Guide:

- [Balloted Version \(Early Feb 2020\)](#)
- [Continuous Integration Build](#)

Project Milestones

Milestone	Timeframe
Requirements	February 2019
FHIR Gap Analysis	February 2019
Profile and Operation Development	March 2019
Connectathon Scenario Definition and Planning	March/ April 2019
Test Case Development	May 2019
Connectathon	May 2019
Reference Implementation	June 2019
STU Ballot	July 2019

Conference Call Sign Up

[HL7 Conference Call Center](#)

[Da Vinci Conference Call Sign Up Instructions](#)

Conference Call Schedule & Dial-In

Fridays at 12pm Eastern

Please join my meeting from your computer, tablet or smartphone.

<https://global.gotomeeting.com/join/514633709>

You can also dial in using your phone.

United States: +1 (872) 240-3311

Access Code: 514-633-709

Early September (July) Ballot Milestones - PDex, PDex Formulary

Milestone	Early September (July) Ballot Deadlines (2019)
Notice of Intent to Ballot	May 20, 2019
Initial IG Content	May 19, 2019
Ballot Signup Starts	May 20, 2019

Ballot QA Period	June 6, 2019
Final IG Content	June 17, 2019
Ballot Signup Ends	June 20, 2019
Ballot Voting Starts	June 21, 2019
Ballot Voting Ends	July 21, 2019
Ballot Reconciliation Starts	August 2019

Early February 2020 Ballot Milestones - PDex Directory

Milestone	Early February 2020 Ballot Deadlines
QA Period Starts	October 7, 2019
Final IG	October 21, 2019
Ballot Voting Starts	October 25, 2019
Ballot Voting Ends	November 25, 2019
Ballot Reconciliation Starts	December 2019

PDex Team:

Role	Name	Organization	Email
Project Lead & Implementation Guide Lead - PDex	Mark Scrimshire	NewWave	Mark.Scrimshire@newwave.io
Project Lead - PDex	Tony Benson	BCBSAL	tony.benson@bcbsal.org
Implementation Guide Support	Rick Geimer	Lantana Consulting	rick.geimer@lantanagroup.com
Implementation Guide Support	Lloyd McKenzie		lloyd@lmckenzie.com
Reference Implementation Lead	Will Tesch	HealthLX	will.tesch@teschglobal.com
Program Manager	Jocelyn Keegan	Point of Care Partners	jocelyn.keegan@pocp.com
Technical Director	Dr. Viet Nguyen	Stratametrics	vietnguyen@stratametrics.com
Business Process SME	Bob Dierlerle	CMS	rdierlerle@enablecare.us
Project Manager	Dana Marcelonis	Point of Care Partners	dana.marcelonis@pocp.com

PDex Formulary Team

Role	Name	Organization	Email
Implementation Guide and Reference Implementation	Dave Hill	Mitre	dwhill@mitre.org
Business Process SME	Jean Duteau		jean@duteaudeesign.com
Business Process SME	Robert Dieterle		rcdieterle@enablecare.us

PDex Directory Team

Role	Name	Organization	Email
Implementation Guide Co-Lead	Daniel Chaput		daniel.chaput@hhs.gov
Implementation Guide Co-Lead	Alex Kontur		alex.kontur@hhs.gov
Reference Implementation Lead	David Hill	Mitre	dwhill@mitre.org
Business Process SME	Robert Dieterle		rcdieterle@enablecare.us