

# 2019-09-06 Payer Coverage Decision Exchange Meeting

Chair: Dr. Nita Thingalaya and Dr. Julia Skapik

Scribe: Dana Marcelonis

## Attendees

Present	Name	Affiliation
<input checked="" type="checkbox"/>	Robert Dieterle	Enablecare
<input checked="" type="checkbox"/>	Viet Nguyen	Stratametrics
<input checked="" type="checkbox"/>	Nita Thingalaya	IBC
<input type="checkbox"/>	David DeGandi	Cambia Health Solutions
<input type="checkbox"/>	Duane Walker	BCBSM
<input type="checkbox"/>	Gregory Magazu	CaseNet
<input type="checkbox"/>	Jeanie Smith	BCBSFL
<input type="checkbox"/>	Corey Spears	Infor
<input type="checkbox"/>	Greg Linden	
<input checked="" type="checkbox"/>	Joseph Quinn	Optum
<input type="checkbox"/>	Ashley Stebbing	CMS
<input type="checkbox"/>	Barbara Antuna	AIM Specialty Health/ Anthem
<input type="checkbox"/>	Mary Kay McDaniel	Cognosante
<input type="checkbox"/>	Michael Gould	IBC

<input type="checkbox"/>	Laurie Burckhardt	WPS Health Systems
<input type="checkbox"/>	Serafina Versaggi	
<input type="checkbox"/>	Sreenivas Mallipeddi	MCG Health
<input type="checkbox"/>	Susan Bellile	Availity
<input checked="" type="checkbox"/>	Susan Langford	BCBST
<input type="checkbox"/>	Taha Anjarwalla	CAQH
<input type="checkbox"/>	Tony Benson	BCBSAL
<input type="checkbox"/>	Tracey McCutcheon	KPMG
<input type="checkbox"/>	Brent Woodman	BCBSM
<input type="checkbox"/>	Sonja Ziegler	Optum
<input type="checkbox"/>	Dawn Perreault	BCBSM
<input type="checkbox"/>	Melanie Combs-Dyer	CMS
<input checked="" type="checkbox"/>	Anupam Thakur	BCBS FL
<input type="checkbox"/>	Christol Green	Anthem
<input type="checkbox"/>	Jeffrey Danford	Allscripts
<input checked="" type="checkbox"/>	Evan Currie	BCBSM
<input type="checkbox"/>	Chris Johnson	BCBSAL
<input type="checkbox"/>	David Hill	MITRE

<input type="checkbox"/>	<a href="#">Karen Iapoce</a>	ZeOmega
<input type="checkbox"/>	<a href="#">Gay Dolin</a>	
<input checked="" type="checkbox"/>	Cassie	BCBS FL

Present	Name	Affiliation
<input type="checkbox"/>	<a href="#">John Bialowicz</a>	BCBSM
<input type="checkbox"/>	Nandini Ganguly	Scope Info Tech/ EMDI
<input type="checkbox"/>	<a href="#">Peter Muir</a>	
<input checked="" type="checkbox"/>	<a href="#">Rachel E. Foerster</a>	CAQH
<input type="checkbox"/>	Pallavi Talekar	Scope Info Tech
<input checked="" type="checkbox"/>	Julia Skapik	Cognitive Medicine
<input type="checkbox"/>	Kelly Taylor	CMS
<input type="checkbox"/>	<a href="#">Karen L. Zapata</a>	Anthem
<input checked="" type="checkbox"/>	<a href="#">Brandon Raab</a>	Anthem
<input checked="" type="checkbox"/>	Cindy Monarch	BCBSM
<input checked="" type="checkbox"/>	<a href="#">Michael Cabral</a>	CMS
<input checked="" type="checkbox"/>	<a href="#">Nick Radov</a>	UHC
<input type="checkbox"/>	Anne Meisheid	CMS
<input type="checkbox"/>	<a href="#">Isaac Vetter</a>	Epic

<input type="checkbox"/>	James Derrickson	
<input type="checkbox"/>	<a href="#">Laurie Woodrome</a>	Labcorp
<input type="checkbox"/>	Ric Light	Humana
<input checked="" type="checkbox"/>	Harvey Kuang	Express Scripts
<input type="checkbox"/>	<a href="#">Kevin Lambert</a>	BCBS AL
<input checked="" type="checkbox"/>	<a href="#">Lloyd McKenzie</a>	Gevity
<input type="checkbox"/>	Julia Chan	CW Global Consult
<input checked="" type="checkbox"/>	Ken Lord	
<input type="checkbox"/>	<a href="#">Lindee Chin</a>	Edifecs
<input checked="" type="checkbox"/>	<a href="#">Paul Knapp</a>	
<input type="checkbox"/>	Roland Gamache	
<input type="checkbox"/>	<a href="#">Alberto S. Llanes</a>	Anthem
<input checked="" type="checkbox"/>	<a href="#">Mark Scrimshire</a>	New Wave
<input type="checkbox"/>	<a href="#">Julie Maas</a>	EMR Direct
<input type="checkbox"/>	<a href="#">Patrick Murta</a>	Humana
<input type="checkbox"/>	Ranjith Kandur	Anthem
<input checked="" type="checkbox"/>	<a href="#">May Terry</a>	Mitre
<input checked="" type="checkbox"/>	Joe Minieri	


<input type="checkbox"/>	Dave Foster	
<input type="checkbox"/>	<a href="#">Lauren Hobson</a>	Providence
<input type="checkbox"/>	Betty Sullivan	Allscripts
<input type="checkbox"/>	<a href="#">Douglas DeShazo</a>	
<input checked="" type="checkbox"/>	June Bronnert	
<input type="checkbox"/>	Parthiban	

## Minutes Approved as Presented



This is to approve minutes via general consent. *"You have received the minutes. Are there any corrections to the minutes? (pause) Hearing none, if there are no objections, the minutes are approved as printed."*

## Agenda Topics

Agenda Outline	Agenda Item	Meeting Minutes from Discussion	Decision Link(if not child)
Management	Review ANSI Anti-Trust Policy		
Management	Ballot and Connectathon Schedule	<ul style="list-style-type: none"> <li>September ballot cycle <ul style="list-style-type: none"> <li>Jun 30th - NIB</li> <li>July 8th - Ballot sign up starts</li> <li>Jul 14th – Initial Content IG</li> <li>Jul 21st - Ballot QA Period Starts</li> <li>Aug 4th – Final content</li> <li>Aug 9th – ballot voting starts</li> <li>Sept 9th - ballot voting ends</li> </ul> </li> <li><a href="#">Da Vinci Virtual Connectathon</a> - Aug 28 &amp; Sept 4</li> <li><a href="#">HL7 Atlanta Connectathon</a> - Sept 14-15</li> <li>Connectathon Track: <a href="#">2019-09 Da Vinci Payer Coverage Decision Exchange</a></li> </ul>	

Julia, Mark and May	Virtual Connectathon Summary	<p>Issue tracking: <a href="#">Implementation Guide Content Workspace</a></p> <p><a href="#">Payer Coverage Decision Exchange Use Cases</a></p> <ul style="list-style-type: none"> <li>Data exchange via Reference Implementation, no external testing participants</li> <li>Able to submit CommunicationRequest to FHIR endpoint for Reference Implementation</li> <li>Want to focus on roundtrip exchange in Atlanta <ul style="list-style-type: none"> <li>CommunicationRequest from new plan to old plan</li> <li>Old plan compiling the coverage transition document</li> <li>Submitting back to requestor/new health plan</li> <li>New health plan receiving information, processing, attaching to a patient record</li> </ul> </li> </ul>	
Julia, Mark and May	<p>What identifiers are used to describe payers for the communication request (CDEX profile)?</p> <ul style="list-style-type: none"> <li>FHIR endpoints?</li> <li>Plan IDs/TINs?</li> <li>Org names?</li> <li>Websites?</li> <li>Direct Addresses?</li> </ul>	<ul style="list-style-type: none"> <li>PCDE uses organization as the requestor, not the patient <ul style="list-style-type: none"> <li>CDex CommunicationRequest - can use patient or organization</li> </ul> </li> <li>Exchange between payers can occur under HIPAA treatment, operations</li> <li>Plan IDs/TINs? <ul style="list-style-type: none"> <li>Need a unique identifier for the payer, regardless of plan</li> <li>Endpoint could encompass how the payer identifies - TIN, NAIC ID</li> <li>In some states, parent company could have more than one Issuer ID</li> <li>Given that this is point to point communication - new plan sends request to old plan for information re: a 'shared' member - we already know who is on each end <ul style="list-style-type: none"> <li>How do you express who is who? <ul style="list-style-type: none"> <li>When member registers with new plan, the new plan needs to ask where member was previously insured, what was member ID, etc.</li> </ul> </li> <li>What's the identifier for the 'old payer', or combination of identifiers to get to the plan level</li> </ul> </li> <li>Sender of CommunicationRequest - does their organization include the endpoint that Communication should be sent back to?</li> <li>Prior Authorization Support use case - <a href="#">Julia Skapik</a> to check with <a href="#">Mary Kay McDaniel</a> - we should use same identifier for PCDE - think we're using NAIC ID</li> <li>Will use a LOINC code for document we're requesting in the future - in the meantime, we defined a custom document type code in our own code system <ul style="list-style-type: none"> <li>Before this guide gets published, we'll have an assigned code - we need a temporary one for Connectathon purposes</li> <li><i>Chat Comment: who has the action for requesting the LOINC code for this document? <a href="#">Viet Nguyen</a>, <a href="#">Robert Dieterle</a> to follow up with Dan</i></li> </ul> </li> <li>Response does not need to be Communication - it could just be posting the document to the recipient <ul style="list-style-type: none"> <li>General pattern is to not use Communication as a wrapper</li> <li>Should we send Communication as a response to CommunicationRequest to summarize action that was taken (i.e., document was posted)</li> </ul> </li> <li>PCDE IG currently has CommunicationRequest with Communication in response, to align with CDex (section 2.4.5)</li> <li><b>Breakout session to discuss a uniform way to handle requests, responses, operations across Da Vinci IGs will be Saturday 9/14 at 4pm in room M104 - <a href="https://docs.google.com/spreadsheets/d/1Th0-qhD4u5XTf7QeK25xeHxrbC5sF4AU4VTdGxaj0/edit#gid=477899808">https://docs.google.com/spreadsheets/d/1Th0-qhD4u5XTf7QeK25xeHxrbC5sF4AU4VTdGxaj0/edit#gid=477899808</a></b> <ul style="list-style-type: none"> <li>Need to solidify exchanges, content</li> </ul> </li> <li>Need to coordinate with CDex team re: CommunicationRequest and Communication</li> <li>Could use Patient as the Subject, Coverage as the About</li> <li>In the CommunicationRequest, the references could be conditional</li> </ul> </li></ul>	
Management	Next agenda	<p>Next 2 weeks will be cancelled due to Connectathon/WGM travel (Sept 13th, Sept 20th)</p> <p>Next call will be September 27th</p>	
Adjournment		Adjourned at 2:58pm ET	

## Supporting Documents

Outline Reference	Supporting Document
Minute Approval	
	<a href="#">Payer Coverage Decision Exchange Use Cases</a>
	<a href="#">Implementation Guide Content Workspace</a>

## Action items



[Create Decision from template](#)