CARIN Connectathon

CARIN IG For Blue Button®
Agenda 11/11

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**Track Logistics**

- CARIN will host a two-day Connectathon focusing on advancing the [CARIN Consumer Directed Payer Data Exchange (CARIN IG for Blue Button®) Implementation Guide](https://carin.org).

  **Purpose:** To hands-on test the [CARIN Consumer Directed Payer Data Exchange (CARIN IG for Blue Button®) Implementation Guide](https://carin.org), learn more about the IG, and ask the IG developers questions.

  **Primary Audience:** Technical and non-technical teams who are working to implement the IG.
Track Logistics

- Date: November 18th 11:00am – 6:00pm ET and November 19th from 10:00am ET – 3:00 pm ET


ZOOM: [https://leavittpartners.zoom.us/j/99948722300?pwd=Sk1QZ2cwK05HQkdIc0paQjIVxK2tWUT09](https://leavittpartners.zoom.us/j/99948722300?pwd=Sk1QZ2cwK05HQkdIc0paQjIVxK2tWUT09) Password: 468214
Track Lead

• Track Lead
• Amol Vyas - Zulip: @amolvyas

• Co-Track Lead
• Mark Roberts – mark.Roberts@leavittpartners.com
• Zulip: @markroberts

• If you have questions, please email or send a Zulip chat message!
Timeline of Activities

- Please monitor the track page for the latest schedule here:

- **Wednesday, November 18**
  - 11:00 – 11:30 AM Kick off
  - 11:30 – 12:30 PM Ask IG Leads Anything
  - 12:30 – 1:00 PM Lunch
  - 1:00 – 1:30 PM Aegis Touchstone Overview & Q/A
  - 1:30 – 2:30 PM Ask the SMART App Launch Developers Anything
  - 2:30 – 3:30 PM CMS Question/Answer Session
  - 3:30 – 5:30 PM Client Server Testing
  - 5:30 – 6:00 PM Examples Review
Timeline of Activities

• Please monitor the track page for the latest schedule here:

• Thursday, November 19

• 10:00 AM – 12:00 PM Client Server Testing
• 12:00 – 12:30 PM Lunch
• 12:30 – 1:00 PM CPCDS Synthea Presentation
• 1:00 – 2:30 PM Demos From Payers
• 2:30 – 3:00 PM Report Out
Track Purpose and Goals

• What’s the purpose of hosting this Implementation track? What do you hope to achieve?
  • Test and gather feedback on the Implementation Guide

• What are the goals?
  • Identify and document gaps and challenges
Scenario 1

- **Scenario**: Sandbox user retrieves EOBs from the Sandbox server using the Client
  - **Action**: Sandbox user receives the access and refresh tokens from the Sandbox server and calls the EOB endpoint
  - **Precondition**: Sandbox user is logged into the Client
  - **Success Criteria #1**: The server returns resources that are compliant with CARIN BB Profiles
  - **Success Criteria #2**: Server is compliant with SMART App Launch [Stand alone mode] framework
  - **Bonus point #1**: On expiration of the access token, the app uses the refresh token to get new access and refresh tokens
  - **Bonus point #2**: The Server exposes search criteria (link) for selecting the EOBs and the client uses search parameters to select and retrieve the EOBs.
  - **Bonus point #3**: For a Server supporting _include, the resource instance included in the search response should match the instance from a separate read/vread on that resource's reference.