Health Level Seven ®

May 2022 Ballot Cycle
Notification of Intent to Ballot

Please fill out this form as completely as possible. Click the **Submit This Form button** to formally submit this form to HQ for processing. Click the **Save This Form button** to save your data for later completion without submitting it. If you have questions about completing this form, please contact Lynn Laakso (ballotmanager@hl7.org) or Karen Van Hentenryck (KarenVan@hl7.org) at HL7 HQ (+01 734 677-7777).

## Ballot Document Name and Information

The naming construct (effective 2016 January) is described below using a notation of `{required}` or `[optional]`, with literals expressed in **bold italics**.

<table>
<thead>
<tr>
<th>Structure</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>{Organization Identifier}</td>
<td>Organization Identifier shall be:</td>
</tr>
<tr>
<td></td>
<td>1. HL7 indicating a Health Level Seven International document</td>
</tr>
<tr>
<td></td>
<td>2. HL7/Other [such as NCPDP] indicating an HL7 document published in conjunction with another organization</td>
</tr>
<tr>
<td>[Reaffirmation of]</td>
<td>One or more of the following 3 line items required</td>
</tr>
<tr>
<td>{Family Name} {Product Type} [Release [Release Number]]</td>
<td>The standard family names are</td>
</tr>
<tr>
<td></td>
<td>• Version 2.x (V2.x);</td>
</tr>
<tr>
<td></td>
<td>• Version 3 (V3) [note: V3 itself does not have a release number, although each of its products typically will];</td>
</tr>
<tr>
<td></td>
<td>• Clinical Document Architecture ® (CDA®) [note: CDA shall be further designated as R1 or R2];</td>
</tr>
<tr>
<td></td>
<td>• Electronic Health Records System-Functional Model (EHRS-FM);</td>
</tr>
<tr>
<td></td>
<td>• Fast Healthcare Interoperability Resources (FHIR® is the preferred designation);</td>
</tr>
<tr>
<td></td>
<td>• where a document includes reference to two or more family names, it may be identified as a Cross Paradigm Specification.</td>
</tr>
</tbody>
</table>
| Subfamily names are specific to a given family and are not further defined in this document.
Product types are defined as:
- Specification or Standard;
- Domain Analysis Model (DAM);
- Functional Model (FM);
- Functional Profile (FP);
- Implementation Guide (IG);
- Logical Model [note: a Logical Model is not a Cross Paradigm Specification];
- Profile,
- White Paper,
- and Guidance [for documents such as a Cookbook or Companion Guide].

The TSC may, at their discretion, declare additional product types.

<table>
<thead>
<tr>
<th>Sub-family Name</th>
<th>Product Type</th>
<th>Release</th>
<th>Release Number</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>[ ]</strong></td>
<td><strong>[ ]</strong></td>
<td><strong>[ ]</strong></td>
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</tbody>
</table>

<table>
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<tr>
<th>Product Name, Release</th>
<th>Release Number</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>[ ]</strong></td>
<td><strong>[ ]</strong></td>
</tr>
</tbody>
</table>

| - Realm Designation | HL7 Version 3 Standard > Vocabulary > HL7 Value Sets > HL7 Realm |

**Official Document/Standard Name:**


Check here to request a **Name Change** for this document:

☐

**Proposed Name (Subject to Approval):**


**Realm:**

Default is Universal (UV); if not, please indicate specific realm (i.e. US, UK, Canada, etc.).

- Universal (UV)
- Realm-Specific: US

**Proposed Acronym, Alias or "Commonly Referred To" Name (Subject to Review):**

PACP, Personal Advance Care Plan

**Backwards Compatible:**

Is this standard backwards compatible? If this is the first release, please select 'N/A', not applicable.

- True
- False
- N/A

**Externally Developed:**

Default is False; if True, please indicate the external organization.

- False – HL7 Internally-Developed Document
- True: [ ]
### Externally Developed Documents Only:

If you clicked 'True' above, please indicate whether this document/standard is to be 'Adopted' or 'Endorsed.'

- [ ] Adopted
- [ ] Endorsed

Check here to confirm a Letter of Agreement with this External Organization has been signed and submitted to KarenVan@HL7.org.

### Ballot Level

This document last balloted at: **Normative** 1

**Required**

Please select the Ballot Level for the upcoming cycle. (The iteration will be set by HQ.)

- [ ] Normative Balloots: [ ] Normative
- [ ] Committee (Grandfathered*)
- [ ] Review Balloots: [ ] Informative
- [ ] STU
- [ ] Other Balloots: [ ] For Comment Only

* – Please note that the Committee Ballot option is available only to those ballots that started at the Committee Ballot level prior to the May 2008 Ballot Cycle but have not yet completed balloting at that level.

### Open/Close Dates

- Standard Ballot Open Date: 2022/04/01
- Standard Ballot Close Date: 2022/05/02

Check here to request Alternate Ballot Dates:

**Important Note:** Alternate ballot dates are subject to approval.

- Requested Alternate Ballot Open Date: 2022-04-01
  Please enter date (yyyy-mm-dd).
- Requested Alternate Ballot Close Date: 2022-05-02
  Please enter date (yyyy-mm-dd).

**Alternate Ballot Dates Justification:**

### Work Group Information

- Sponsoring Work Group: Structured Documents

**Required**

Project Insight Project ID: 1204

[Click Here to View Project Details](HL7 TSC Project List (opens in new window))

Include the project number assigned in Project Insight. For the correct project id, reference the HL7 TSC Project List:

- [HL7 TSC Project List (opens in new window)]

**Required**

It is important that a work group has formally approved the inclusion of this document in the May 2022 Ballot Cycle.

- [ ] Yes, this information was discussed and approved from within our WG.
**Required**

**Primary Work Group Contact:** (This should be a Work Group co-chair. Change if needed.)

| Lisa Nelson MS, MBA |

**Required**

**Publishing Facilitator:**

| Lisa Nelson MS, MBA |

Please list all WGs that retain or share ultimate responsibility for this document.

- Anatomic Pathology
- Anesthesia
- Architectural Review
- Arden Syntax
- Biomedical Research and Regulation
- Clinical Context Object Workgroup
- Clinical Decision Support
- Clinical Genomics
- Clinical Information Modeling Initiative
- Clinical Interoperability Council
- Clinical Quality Information
- Community-Based Care and Privacy (CBCP)
- Conformance
- Cross-Group Projects
- Devices
- Electronic Health Records
- Emergency Care
- FHIR Infrastructure
- FHIR Management Group
- Financial Management
- HL7 Switzerland
- Imaging Integration
- Implementable Technology Specifications
- Infrastructure and Messaging
- Learning Health Systems
- Mobile Health
- Modeling and Methodology
- Orders and Observations
- Patient Administration
- Patient Care
- Patient Empowerment
- Patient Safety
- Payer/Provider Information Exchange Work Group
- Pharmacy
- Public Health
- Security
- Services Oriented Architecture
- Technical Steering Committee
- V2 Management Group

**Additional Vote Recipients:** In addition to the co-chairs (who automatically receive votes via email), please supply the email addresses of any additional stakeholders who should receive this information. Please separate valid emails with a comma. (Example: "name1@organization.org, name2@business.com, etc@another.com").

**Document Description/Changes**
The PACP document is a CDA document template designed to share information created by an individual to express his or her care and medical treatment goals, preferences, and priorities for some future point in time, under certain circumstances when the individual cannot make medical treatment decisions or communicate with the care team. It

The changes made and requested during this balloting cycle will primarily focus on edits to align and consolidate the narrative material in this IG to reference the PACIO ADI FHIR IG where possible. Template design changes that are backward compatible will be considered if needed to attain greater alignment with the FHIR Profiles addressing patient-

Balloting CMETs?:
Default is False; if True, a list of all CMET identifiers is required.
You can review the assigned CMETs at the CMET Management Project in GForge.

Required - Limit of 500 characters
Please provide a description of the proposed document. This description will be used in both the Announcement of Formation of Ballot Pools and Announcement of Ballot Openings documents.

Required
Provide a summary of changes of material interest (including all substantive changes) in this document since its last ballot. This description will be used in both the Announcement of Formation of Ballot Pools and Announcement of Ballot Openings documents.

Required
Briefly explain the reason behind the need for this project. This may be related to legislative requirements, industry need, or similar justifications.

Required
Does this document include text from an ISO or IEC standard? If so, please cite those standards here.

Required
As required by ANSI, if measurements are introduced in this standards document, what is the measurement type from the choices available?

ANSI-Required Information
The following information is required by ANSI for ALL ballots.

This specification establishes a standard for exchanging advance care planning directives authored by an individual. In the United States, the Federal Patient Self-Determination Act encourages all people to make their own decisions about the type of medical care they wish to receive, and requires health care organizations receiving Medicare and Medicaid
**Stakeholders**

Required

Please identify the stakeholders. For example, pharmaceutical, healthcare, etc.

- [ ] healthcare organization or care providers, patients, patient advocates, and consumers who wish to maintain advance care plans for emergency situations.

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**Consumer Product Indication**

Required

Is this a consumer product?

- [ ] Yes
- [ ] No

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**Ballot Reconciliation Reminder**

Yes, I have completed or will complete all reconciliation activities before the reconciliation deadline for this cycle. (If this is the first ballot of this material, please check.)

Required

All reconciliation activities for a ballot document must be completed two (2) weeks prior to the ballot cycle opening. Reconciliation activities include:

- Posting a Complete Reconciliation Package
- Advising Negative Voters of the Disposition of their Negative Votes
- Submitting Withdrawal Requests to Negative Voters

**Important Note:** All activities must be completed using the Ballot Desktop!

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**Ballot Readiness Status**

Required

Please select the Ballot Readiness Status for the upcoming cycle. (To be updated by Co-chairs or HQ)

- [ ] New project - TSC approval needed:
  - [ ] Approval
- [ ] Prior Ballot Reconciliation completed:
  - [ ] Reconciliation
- [ ] Passed approvals and reconciliation; pending content deadlines:
  - [ ] Pending Content
- [ ] Draft content submitted:
  - [ ] Draft Content
- [ ] Final content submitted:
  - [ ] Final Content
- [ ] Final content reviewed:
  - [ ] Final Reviewed

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**Important Note:** Click "Save This Form" to save data only! This allows you to continue editing this Notification later. When you are finished editing and wish to formally submit your Notification of Intent to Ballot, click the "Submit This Form" button.

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