PACIO Weekly Meeting

Time: Wednesday, December 2, 2020, 1:30 pm - 3:00 pm EST
Location: ZoomGov Meeting
Meeting ID: 161 771 8677

PACIO Project Website: www.PACIOproject.org
PACIO Project HL7 Confluence: https://confluence.hl7.org/display/PC/PACIO+Project

This meeting is being recorded. In all discussions, members should be aware that meetings are recorded and include representatives of companies that may compete with one another in the marketplace. This working group is a public forum and therefore all information shared will be publicly available.

Summary

1) Leadership Update (Dave Hill and Siama Rizvi)
   - Charter Review:
     - PACIO leadership reviewed amended language in the PACIO Project Charter. These changes incorporate language the workgroup agreed upon in the Roles and Responsibilities document created and circulated in October 2020.
     - PACIO leadership motioned to approve the PACIO Project Charter as amended. Maria Moen seconded the motion. The motion carried unanimously with zero workgroup members voting to abstain or oppose the Charter amendments.
     - PACIO leadership will post the Project Charter on the HL7 Confluence site with an effective date of December 2, 2020.
   - January 2021 HL7 Connectathon Progress:
     - PACIO leadership confirmed sample data for the January 2021 HL7 Connectathon use case will be complete by December 11, 2020.
     - The January 2021 HL7 use case will build upon the September 2020 HL7 use case, with the addition of:
       1. Direct integration with PACIO servers to retrieve PAC assessment data and calculate quality measures,
       2. An advance directive client to interact with the health data manager,
       3. The Michigan Health Information Network (MiHIN) Health Information Exchange (HIE) to replace the pseudo HIE,
       4. New integration pathways between Patient Centric Solutions and ID.me to demonstrate identification management and patient consent technologies,
5. MatrixCare real-time EHR transfers of data to replace the pseudo-EHR, and
6. A pseudo-iQIES, which will pass information through a structured data capture (SDC) QuestionnaireResponse.

- Early bird registration with a discounted rate for the January 2021 HL7 Connectathon ends on December 30, 2020.

2) Advance Directive Use Case Update (Maria Moen)

- Maria provided an update on the progress of the Advance Directive (AD) use case. The existing PACIO use case will be modified for the January 2021 HL7 Connectathon to incorporate the AD use case.
- Betsy Smith-Johnson, the use case patient persona, will have an already created, scanned, and uploaded AD that will follow her through the patient story scenes, as appropriate. The goal is to show how AD data can be shared across care settings to inform treatment options.
- Maria shared ongoing discussions among the AD work group related to Episodic Patient Instruction (EPI), such as:
  - Should an AD for an episode have a start and end date?
  - What happens if the start and end dates conflict with a previously issued AD?
  - Is the end date on an AD blank until it is replaced or altered?
  - Does the end of an episode equal the end date of an EPI?
  - How should care settings be directed to favor one AD over another?
- As the AD work group continues to discuss the questions above, Maria will share specific sample data and relevant updates with the PACIO workgroup in subsequent weekly meetings.
- Maria is soliciting volunteers to join this effort and provide thought leadership. She will reach out to about 30 organizations and associations via email in the next week. If anyone is interested in joining a separate AD work group meeting, please contact Maria Moen (mmoen@advaultinc.com).
3) Encounters/Episodes of Care Update (Rob Samples, Dave Hill)
   - Rob shared an updated diagram of reassessment time points within encounters/episodes of care.
   - The Encounter FHIR Resource may be used as the structure to represent reassessment timepoints. An encounter has pre-defined start and stop times indicating when a patient needs to be reassessed.
   - A few work group members raised the concern that an episode of care may begin without needing a facility encounter or inpatient hospitalization (i.e., home health care).
   - One work group member clarified that the FHIR definition for an encounter may cover more than just an inpatient stay and may include other areas of care such as outpatient care, community clinics, and aged-care facilities.
   - Another work group member suggested this team research the new FHIR resource standards related to workflow, which may clarify how soon after admission certain information should be collected and completed.
   - Rob will share today’s feedback with Chris Pugliese from MatrixCare who is leading this work.

4) Walk-on Topics
   - Due to technical difficulties, the current PACIO meeting series will be cancelled, and a new meeting series will be created.

5) Documentation of Decisions and Action Items
   - The workgroup voted to approve the amended PACIO Project Charter, effective December 2, 2020.

6) Adjourn