PACIO Weekly Meeting

Time: Wednesday, November 4, 2020, 1:30 pm - 3:00 pm EST
Location: ZoomGov Meeting
Meeting ID: 161 771 8677

PACIO Project Website: www.PACIOproject.org
PACIO Project HL7 Confluence: https://confluence.hl7.org/display/PC/PACIO+Project

This meeting is being recorded. In all discussions, members should be aware that meetings are recorded and include representatives of companies that may compete with one another in the marketplace. This working group is a public forum and therefore all information shared will be publicly available.

Summary

1) HL7 Balloting Process (Rob Samples, ESAC, Inc.)
   - Rob reviewed the HL7 ballot process with the PACIO workgroup, discussing the process for both HL7 members and non-members.
     • HL7 members may submit comments on the PACIO IGs directly to the HL7 ballot desktop or the HL7 Jira website.
     • Non-members with comments for the PACIO IGs should populate the spreadsheet Rob shared with relevant information, and then an HL7 member will submit the comment through the ballot desktop or JIRA on behalf of the PACIO workgroup member.
   - Rob requested that all interested PACIO workgroup members complete the spreadsheet and send comments to him by Friday, November 13\textsuperscript{th} to ensure all comments are submitted to HL7 before the ballot period closes on November 20\textsuperscript{th}.

2) Advance Directive Use Case (Maria Moen, AD Vault, Inc.)
   - Maria continued discussion about the draft illustration she shared last week, which represents four proposed use cases and relevant advance directive (AD) content. She expanded upon use case one, “Create and Share AD Content”, presenting a new graphic to the team detailing existing barriers to creating and sharing AD content.
   - Maria also provided an overview of the clinical document architecture (CDA), the existing standard format to exchange key clinical information including continuity of care documents (CCD) and continuity of care records (CCR), including its limitations and how FHIR provides more flexible option. Workgroup members provided feedback based on the presentation:
• One workgroup member suggested Maria provide an example of the actual AD content and walk through why each content piece is important, how it overlays with how it is represented in CDA, and where there are opportunities for improvement.

• Another workgroup member requested Maria explain the difference between advance directives and patient instructions during an upcoming meeting.
  – Maria asked workgroup members to contact her via email (mmoen@advaultinc.com) if they are interested in participating in a separate meeting series to develop the proposed AD use cases.
  – Maria will send her presentation slides to PACIO leadership to upload onto the PACIO Confluence page. The slides will be a living document and will continue to be updated as the AD use case evolves.

3) Restructuring FHIR Resources for PAC (Chris Pugliese, Matrix Care)
  – Chris summarized the Reassessment Timepoint discussions from prior PACIO meetings and expanded upon four new reference fields he added after last week’s meeting: procedure, visits, care plan/goals, care team, and measures (option for a reference field).
  – Chris asked the workgroup to continue other values, fields, and references (to a different resource) that could strengthen the Reassessment Timepoint use case.
  – The workgroup discussed possible FHIR resources for the Reassessment Timepoint, including episode of care, encounter, and observation.
    • Episode of care resource references other defined resources, so this method may require the addition of extensions to include in the final agreed upon profile.
    • Episode of care is a reference field within the Encounter resource; therefore, Encounters can reference Episodes of Care, but Episodes of Care can not reference Encounters in the same structure without extensions, which may be problematic.
    • Generally, the group should try to avoid the use of extensions because it adds unnecessary complexity.
    • Observation does not meet the workgroup’s needs for defining this resource.
  – Chris will begin defining what is “must support” and what else is needed in the list of defined reference fields and will present this information during an upcoming workgroup meeting.

4) Walk-on Items
  – MITRE and CMS will be observing Veteran’s Day next Wednesday, November 11, and will not be able to attend the PACIO weekly meeting.
  – Maria Moen offered to lead the meeting on November 11, and Mary Anne Schultz offered to take notes and provide a summary of the discussion. Meeting materials will be posted on the Confluence webpage for those who are unable to attend the meeting.
5) Documentation of Decisions and Action Items
   - No notable decisions or action items addressed today.

6) Adjourn