



PACIO

Functional & Cognitive Status Combined Subgroup Meeting

Time: Wednesday, September 30, 2020, 1:30 pm - 3:00 pm EST

Location: ZoomGov Meeting

Meeting ID: 161 771 8677

PACIO Project Website: www.PACIOproject.org

PACIO Project HL7 Confluence: <https://confluence.hl7.org/display/PC/PACIO+Project>

This meeting is being recorded. In all discussions, members should be aware that meetings are recorded and include representatives of companies that may compete with one another in the marketplace. This working group is a public forum and therefore all information shared will be publicly available.

Summary

- 1) **Leadership Update** (Dave H., and Siama R. MITRE) (60 mins)
 - HL7 Work Group Meetings Report Out: PACIO leadership met with the Patient Care, Patient Empowerment, and Community-based Care and Privacy (CBCP) HL7 Work Groups.
 - The Patient Empowerment Work Group voted to sponsor the Advance Directive work.
 - The Patient Care Work Group and CBCP Work Group expressed interest in co-sponsoring the Advance Directive work but neither work group has held the vote to approve co-sponsoring this work yet.
 - The HL7 Project Management Office (PMO) deadline is October 9th; The Technical Steering Committee will review for approval on December 18th.
 - New Use Case PSS Work: HL7 PMO now requires a Project Proposal prior to developing a project scope statement (PSS). The Project Proposal starts a 2-3 week review period to ensure the proposed work does not duplicate existing work, and is used to gain sponsor/co-sponsor approval. Draft PACIO Project Proposals are available for review and editing at the following websites:
 - Advance Directive Project Proposal: <https://jira.hl7.org/browse/PSS-1664>
 - Speech Pathology Project Proposal: <https://jira.hl7.org/browse/PSS-1665>
 - Supplemental Guide and Future Steps: The work group discussed the content that should be included in a supplemental guide rather than the implementation guide. If content is able to be specified and is not likely to



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change, it should be included in the IG. If content is likely to change, such as medical coding, it should be included in the supplemental guide. Leadership is continuing to review potential items for the Functional Status and Cognitive Status supplemental guides to accompany the IGs as they move through balloting process.

- 2) Cognitive Status IG Update (Rob Samples) (10 mins)**
 - The workgroup reviewed the Representative Assessments page on github (https://paciowg.github.io/cognitive-status-ig/representative_assessments.html).
 - This page includes LOINC for fully codified assessments (e.g., CAM, BIMS, and PHQ), partially codified assessments (e.g., MoCA), and assessments that are not codified (e.g., BCAT).
 - The workgroup discussed which assessments should be included in the IG versus the supplemental guide. The fully codified assessment LOINC's are unlikely to change and should reference the DEL in the IG. The supplemental guide should include assessments that are partially codified or not codified. The supplemental guide also should highlight examples that could be in the patient's medical record if the patient had additional cognitive testing beyond the standardized assessments.
 - The workgroup is seeking feedback on two questions highlighted at the top of the Representative Assessments github page:
 - What is the level of guidance needed for specific assessment instruments, and whether this guidance should be included in the Cognitive Assessment IG or published in a supplemental guide?
 - Outside of LOINC, how prevalent are other code systems (i.e. SNOMED) and should guidance be included for those code systems?
 - Rob requested interested work group members review the github page for continued discussion during the October 7th PACIO work group meeting.
- 3) Functional and Cognitive Status Balloting Update (Matt Elrod) (5 mins)**
 - Matt reviewed the HL7 FHIR IG Timeline with the work group and encouraged members and non-members of HL7 to sign up by October 19th to be eligible to comment when the ballot is open for voting from October 20th – November 20th. Additional information can found on the HL7 webpage (<http://www.hl7.org/participate/onlineballoting.cfm?ref=nav>).
 - The PACIO leadership team will meet with the Patient Care Work Group on October 12th to review the IGs and seek final approval. Once approved, PACIO leadership will send the links to the final IG content and supplemental materials to the HL7 PMO, which will officially place the IGs in the ballot process.
- 4) Restructuring FHIR Resources for PAC Update (Chris Pugliese) (15 mins)**
 - PACIO leadership met with members from the Matrix Care team last week to continue the discussion on restructuring FHIR resources for the post-



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acute care settings. They determined the best path forward for this work may include developing a profile proposal using existing FHIR resources, and potentially developing new HL7 FHIR resources, if necessary.

- The work group agreed that both the clinical perspective and payer perspective should be considered when defining this work.
- Separate meetings will be held to continue the discussion and shape the work. Workgroup members interested in participating in these discussions can directly contact Chris Pugliese (chris.pugliese@matrixcare.com).

5) Documentation of Decisions and Action Items

- No notable decisions or action items addressed today.

6) Adjourn