

PACIO Project

Weekly Contributors Meeting

Time: Wednesday, May 22, 2019, 2:00 pm - 3:00 pm

Location: WebEx Meeting

Dial-in: 1-877-267-1577

Meeting ID: 994 361 173

PACIO Project GitHub: <https://github.com/paciowg/PACIO-Project>

This meeting is being recorded. In all discussions, members should be aware that meetings are recorded and include representatives of companies that compete with one another in the marketplace. This working group is a public forum and therefore all information shared will be publicly available.

Meeting Attendees

Invited Participant	Attendance (Yes/No)
1. Alex Bardakh (AMDA)	
2. Alan Swenson (Kno2)	Y
3. Amy Freeman (MatrixCare)	
4. Amy Shellhart (WellSky)	Y
5. Beth Connor (CMS)	Y
6. Brandt Welker (MedicaSoft)	
7. Cary Ussery (LivPact)	
8. Charlie Hehn (Collain)	Y
9. Chris Klesges (MITRE)	
10. Chris Pugliese (Brightree)	Y
11. Cindy Frakes (Cerner)	
12. Craig Mandeville (Forcura)	
13. Dave Hill (MITRE)	Y
14. Dave Lee (Leavitt Partners)	
15. David Hawthorne (GEHRIMED)	Y
16. Debi Willis (PatientLink [MyLinks])	Y
17. Dheeraj Mahajan (CIMPAR)	Y
18. Doc Devore (MatrixCare)	Y
19. Donna Doneski (NASL)	Y
20. Elaine Blechman (Prosocial Applications)	Y
21. Evelyn Gallego (EMI Advisors)	

Invited Participant	Attendance (Yes/No)
22. Floyd Eisenberg (iParsimony)	
23. Gary Schoettmer (NetRx)	
24. Gillian VanderVliet (Bay Path University)	Y
25. Hans Buitendijk (Cerner)	
26. Hibah Qudsi (MITRE)	Y
27. Jana Linthicum (Telligen)	Y
28. Jason Johanning (VA)	Y
29. Jayne L. Hammen (CMS)	
30. Jennifer Ramona (Homewatch Caregivers)	Y
31. Jessica Skopac (MITRE)	Y
32. Joan Williams (Lower Cape Fear Hospice)	
33. John Derr	
34. Kimberly Barrett	Y
35. Liz Palena-Hall (ONC)	Y
36. Lorraine Wickiser (CMS)	Y
37. Majd Alwan (LeadingAge)	Y
38. Mark Pavlovich (Ethica Health & Retirement Communities)	Y
39. Mark Roberts (Leavitt Partners)	
40. MaryAnne Schultz (CSUSB)	Y

Invited Participant	Attendance (Yes/No)
41. Matt Elrod (APTA)	Y
42. Megan Lenthe (Matrix)	
43. Michelle Dougherty (RTI)	
44. Neal Reizer (Homecare Homebase)	Y
45. Nick Knowlton (Brightree)	
46. Rachel Lopez (NIC)	Y
47. Robert Samples (ESAC)	
48. Robert Schnell (CMS)	Y
49. Rod Baird (GEHRIMED)	Y
50. Rusty Yeager (Encompass Health)	
51. Ryan Howells (Leavitt Partners)	
52. Shawn Hewitt (WellSky)	Y
53. Shira Fischer (RAND)	Y
54. Siama Rizvi (MITRE)	
55. Srinivas Velamuri (Telligen)	Y

Invited Participant	Attendance (Yes/No)
56. Steve Guenthner (The LEAP Group)	Y
57. Sue Mitchell (RTI)	Y
58. Sweta Ladwa (ESAC)	
59. Terrance O'Malley (MGH)	Y
60. Tim Shaffer (MITRE)	Y
61. William Davis (Strategic Healthcare Programs)	Y
62. Yolanda Villanova (CMS)	
63. Zabrina Gonzaga (Lantana Group)	Y
64. Scott Brown	Y
65. Jennifer Kennedy (CMS)	Y
66. Kaushal Jain	Y
67. Mitzi Christ	Y
68. Jeff	Y
69. Tara McMullen	Y

Agenda

- 1) **Welcome & Roll Call** (Hibah Qudsi, MITRE) 5 minutes
 - 48 attendees
 - 44 announced in attendance

- 2) **Use Case Discussion: Functional Status** (Dave Hill, MITRE) 35 minutes
 - See "PACIO Project Use Case Scenario"
 - See "TO42_2019_5_22_PACIO Project_Patient Persona_Function" slide deck
 - WG leadership provided a brief recap of the use case scenario
 - Participants expressed appreciation for the data element chart as a method to move beyond anecdotal examples
 - One participant inquired about whether social determinants of health elements were captured in the C-CDA transfer summary data elements
 - SNF, IRF, LTCH, have proposed SDOH items in this year's rules. The Gravity Project, which launched about 3 weeks ago, is focusing on social determinants of health, specifically- housing, transportation, and food security. - WG leadership encouraged participants interested in SDoH to participate the Gravity Project calls. More information can be found at:

1. <https://sirennetwork.ucsf.edu/TheGravityProject>
 2. <https://confluence.hl7.org/display/PC/The+Gravity+Project+Home>
- The WG discussed whether the Problem section should take an in-patient, diagnostic approach or a more holistic approach
 - This section was intentionally left extremely broad to cover any health concern and also may include SDoH factors
 - One participant cautioned against keeping this section too open, as it may contribute to too much data variation
 - Several Contributors offered specific, clinical clarifications to the use case details (i.e. Insulin administration methods for Diabetes Type 1 vs Type 2)
 - WG leadership encouraged contributors to email any further specific clinical clarifications to be included in the Patient story/use case, including other provider perspectives, and additional clinical needs
 - The WG discussed the level of detail afforded by the Functional Abilities & Goals/section GG scores
 - The WG discussed the need for standardization across assessments to ensure every provider along the care continuum is using the same metrics to assess functional status
 - WG leadership encouraged participants to consider timeliness of data exchange/how well the data flows with the patient, rather than when the data is reported to CMS
 - Information is not captured and documented consistently across settings – the IMPACT Act requirements aim to standardize data elements across PAC settings; this intent is to standardize data elements which can be used not only across PAC settings but also between PAC and acute care/outpatient settings.
 - Participants expressed interest in ensuring the anticoagulation protocol and antibiotic use is scalable and applicable across different conditions
 - One participant suggested there may be value in exploring condition-specific data sets
 - Vendors would have to build solutions differently for the patient vs the provider vs payor, etc.
 - WG leadership encouraged contributors to follow up with additional comments/feedback to the slide deck after the call

3) Next Meeting:

- Wednesday, May 29, 2:00pm – 3:00pm

4) Upcoming Convening Opportunities:

- June 10-12: [HL7 FHIR DevDays](#) (Redmond, WA)
- June 23-25: [Collaborative Care & Health IT Innovations Summit](#) (Baltimore, MD)
- July 9-10: [OSEHRA Open Source Summit](#) (Bethesda, MD)
- Save the Date- August 21-22: [ONC Interoperability Forum](#)

5) Homework (Dave Hill, MITRE)

- Review the Patient Persona slides and share any additions/modifications by noon Tuesday
- Contributors interested in leading a subgroup should reach out to WG leadership

6) Adjourn